

Примечания к таблицам далее:

- **Кредитный рейтинг** представлен рейтингом от трех ведущих рейтинговых агентств мира: S&P, Moody's и Fitch.
- **Минимальный лот** облигации — минимальный объем ценных бумаг по номиналу, доступный к продаже.
- **Дюрация** — мера процентного риска облигации, которая учитывает срок погашения, доходность, купон и другие характеристики облигации. Эти многие факторы рассчитываются в одно число, которое измеряет, насколько чувствительной может быть стоимость облигации к изменениям процентных ставок.
- **YTM (Yield To Maturity)** — доходность к погашению, это норма доходности с годовым периодом кумуляции вне зависимости от длительности купонного периода облигации.
- **Купонная доходность** — доходность купонных поступлений относительно цены покупки.

- **Z-спред** — показатель кредитного спреда, который представляет собой сумму дополнительной доходности , которую инвестор ожидает получить по всей кривой доходности казначейских облигаций по спотовой ставке, чтобы оправдать принятие на себя кредитного риска, присущего ценным бумагам, не являющимся казначейскими ценными бумагами.

Рынок облигаций

Индикатор	Текущие, %	1 нед, б.п.	1 мес, б.п.	с 21.10.22, б.п.
Ставка ФРС США	5,33	2	2	226
Ожидания по ставке ФРС США через год	4,84	-17	-26	7
IRS 10 лет, США	3,77	-9	-2	-21
10-летние инфл ожид США	2,44	0	5	-27
Доходность США, 10 лет	4,23	-10	-4	-11
Доходность Германия, 10 лет	2,47	-9	-1	-6
Доходность Великобритания, 10 лет	4,10	-7	-3	-3
Доходность Швейцария, 10 лет	0,58	-7	-18	-84
Доходность Япония, 10 лет	1,02	-7	7	77
Доходность Китай, 10 лет	2,25	-5	-6	-54
ОФЗ 10л	15,11	2	-6	528
Индикатив. дох-ть НУ обл., \$	6,41	-13	-20	-186
Глобальный НУ спред, \$	2,27	1	-5	-149

Рынок акций

Индикатор	Текущие	1 нед	1 мес	С 21.10.22
Мир	828,6	1,3%	3,9%	45,4%
Развитые рынки	3629,6	1,4%	3,9%	47,4%
Развивающиеся рынки	1123,6	1,1%	4,3%	29,9%
Российский рынок				
S&P 500	5615,4	0,7%	3,4%	49,6%
Здравоохранение	147,8	1,9%	1,3%	16,8%
Информационные технологии	234,2	-0,9%	2,9%	88,4%
Коммуникационные сервисы	86,6	-0,7%	3,0%	72,7%
Материалы	90,3	2,6%	1,4%	24,8%
Недвижимость	40,2	4,2%	4,2%	15,8%
Энергетика	91,9	3,5%	4,4%	5,7%
Потребительские товары длительного пользования	191,3	0,7%	7,3%	34,3%
Потребительские товары первой необходимости	77,0	-0,1%	0,1%	11,7%
Промышленность	125,1	3,5%	3,2%	41,0%
Финансы	43,0	3,0%	5,8%	33,6%
Коммунальные услуги	69,5	0,2%	-0,6%	9,8%

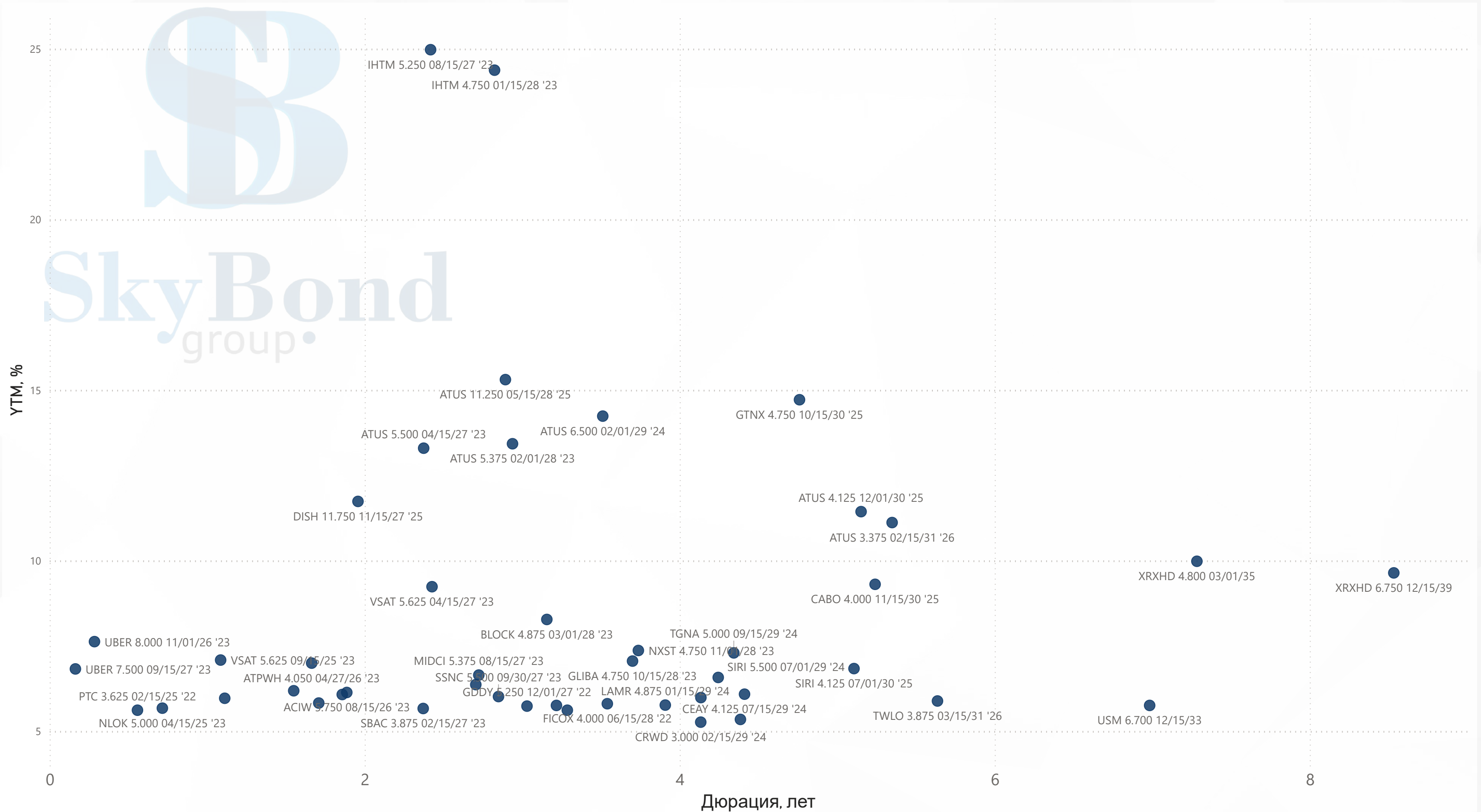
Товарный рынок

Индикатор	Текущие	1 нед	1 мес	С 21.10.22
Brent, \$/барр	88,0	-0,0%	6,4%	-4,2%
WTI, \$/барр	83,3	0,7%	4,9%	-2,5%
Urals, \$/барр	80,6	1,3%	9,6%	11,1%
Золото, \$/унция	2435,6	3,0%	4,4%	47,0%
Серебро, \$/унция	30,7	-0,2%	4,0%	58,4%
Медь, \$/тонна	9637,5	-0,9%	0,2%	24,9%
Уголь, \$/тонна	114,5	3,7%	-4,9%	-53,1%
Глобальный товарный индекс	99,6	-1,1%	-2,8%	-10,5%
Bitcoin/US Dollar	62996,2	8,8%	-4,2%	228,5%
Ethereum/US Dollar	3384,7	8,7%	-0,8%	159,8%

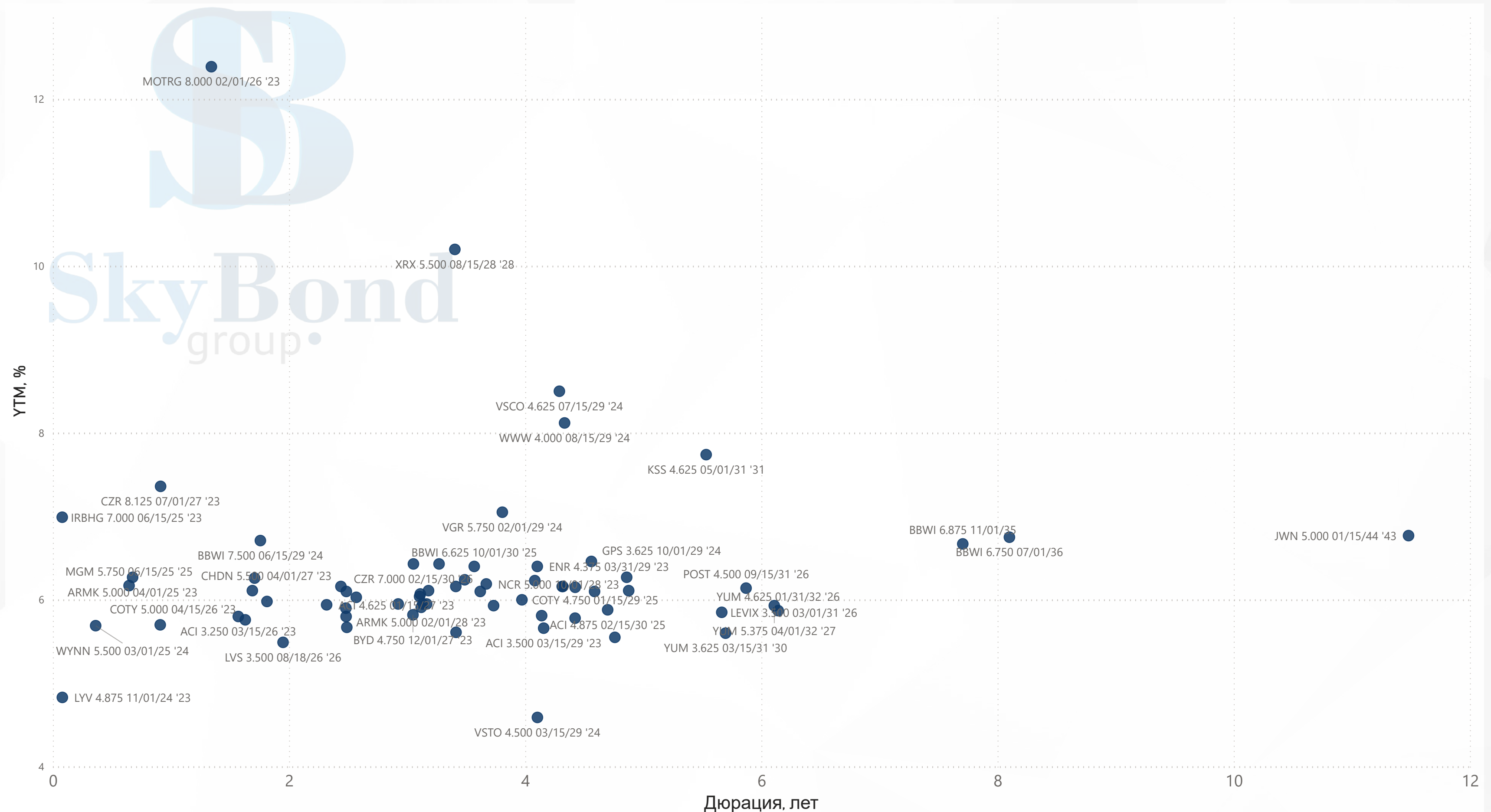
Валюты

Индикатор	Текущие	1 нед	1 мес	С 21.10.22
Индекс доллара	104,2	-0,9%	-1,3%	-7,0%
USDRUB	88,1	-0,5%	-2,4%	42,9%
USDJPY	158,5	-1,8%	0,2%	4,3%
USDCNY	7,3	-0,1%	0,1%	0,2%
USDCHF	0,9	-0,4%	0,1%	-11,8%
GBPUSD	1,3	1,1%	1,6%	14,6%
EURUSD	1,1	0,6%	1,5%	10,5%
EURRUB	96,5	0,7%	-0,2%	61,2%
CNYRUB	12,2	2,4%	2,0%	45,6%

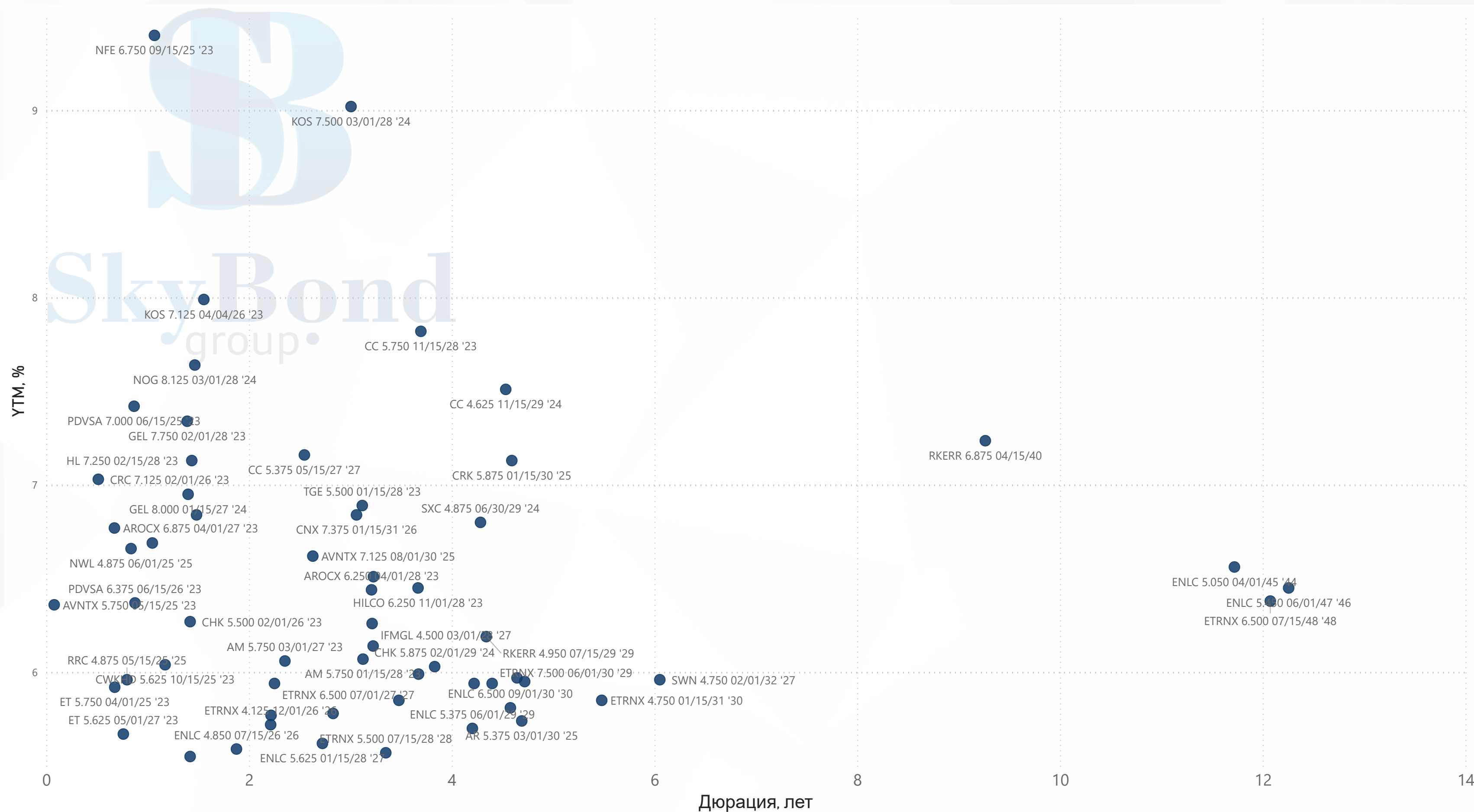
США: IT, телекомы, медиа (карта рынка облигаций)



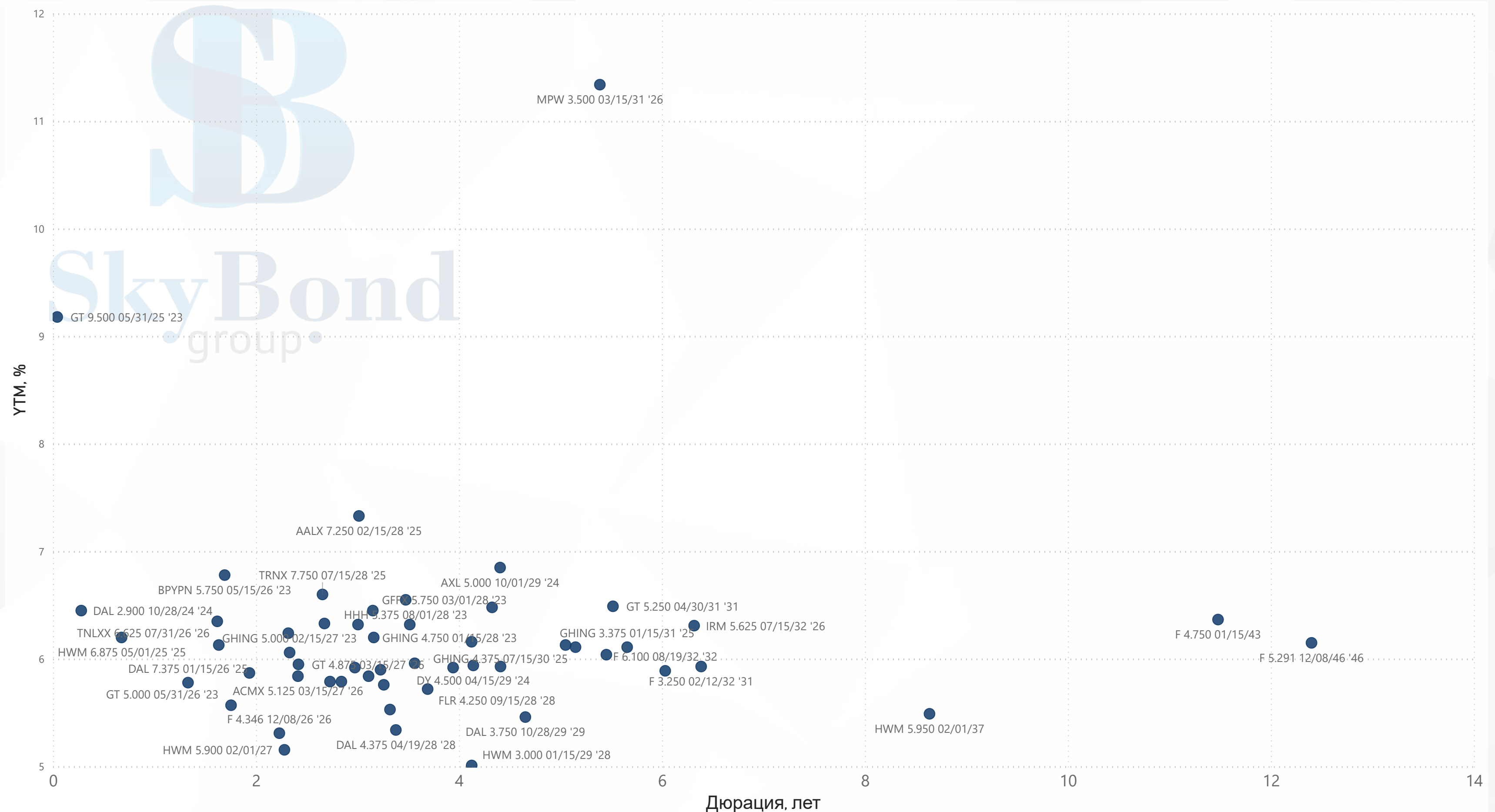
США: розница (карта рынка облигаций)



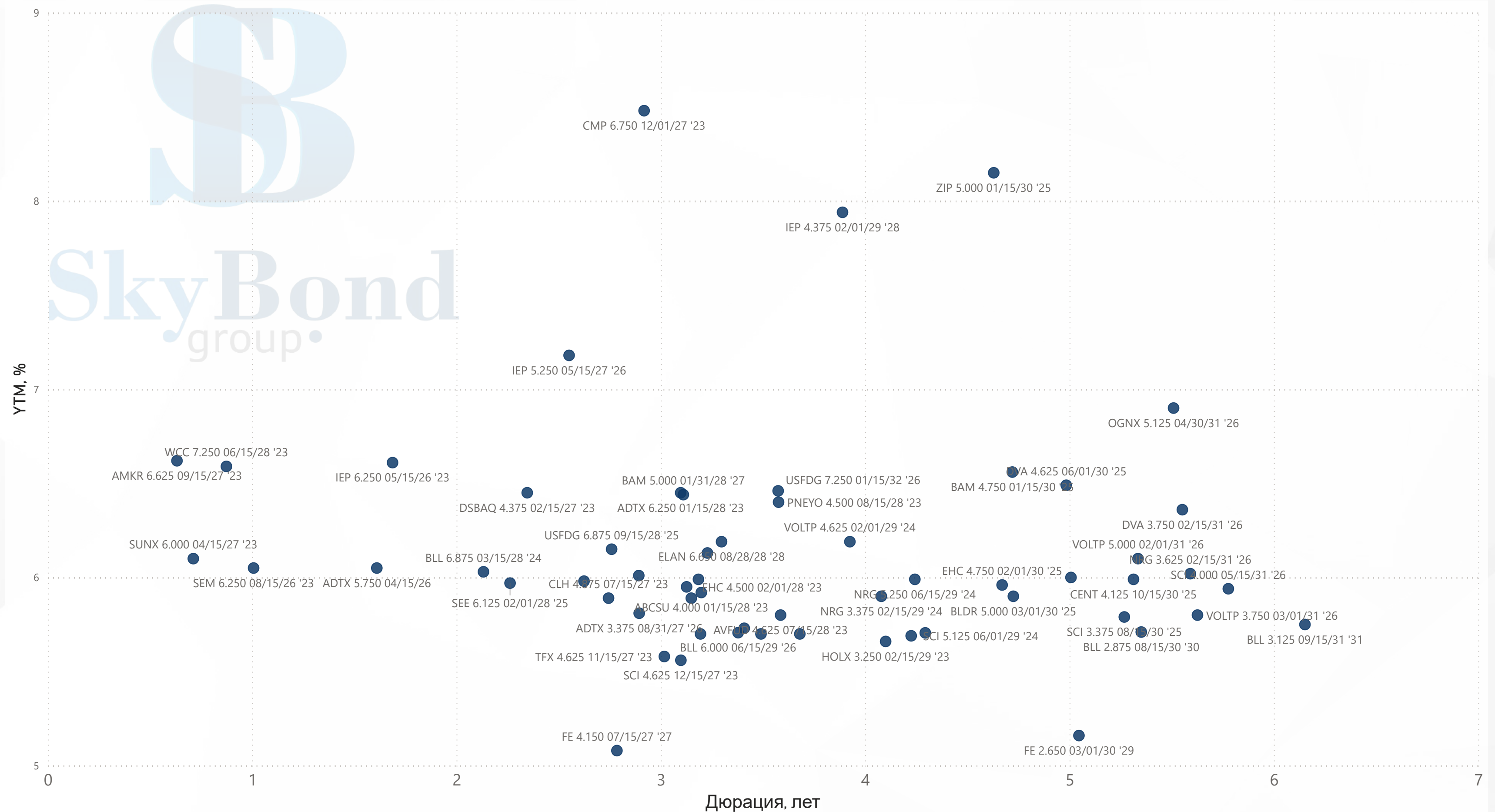
США: нефтегаз, металлургия и уголь (карта рынка облигаций)



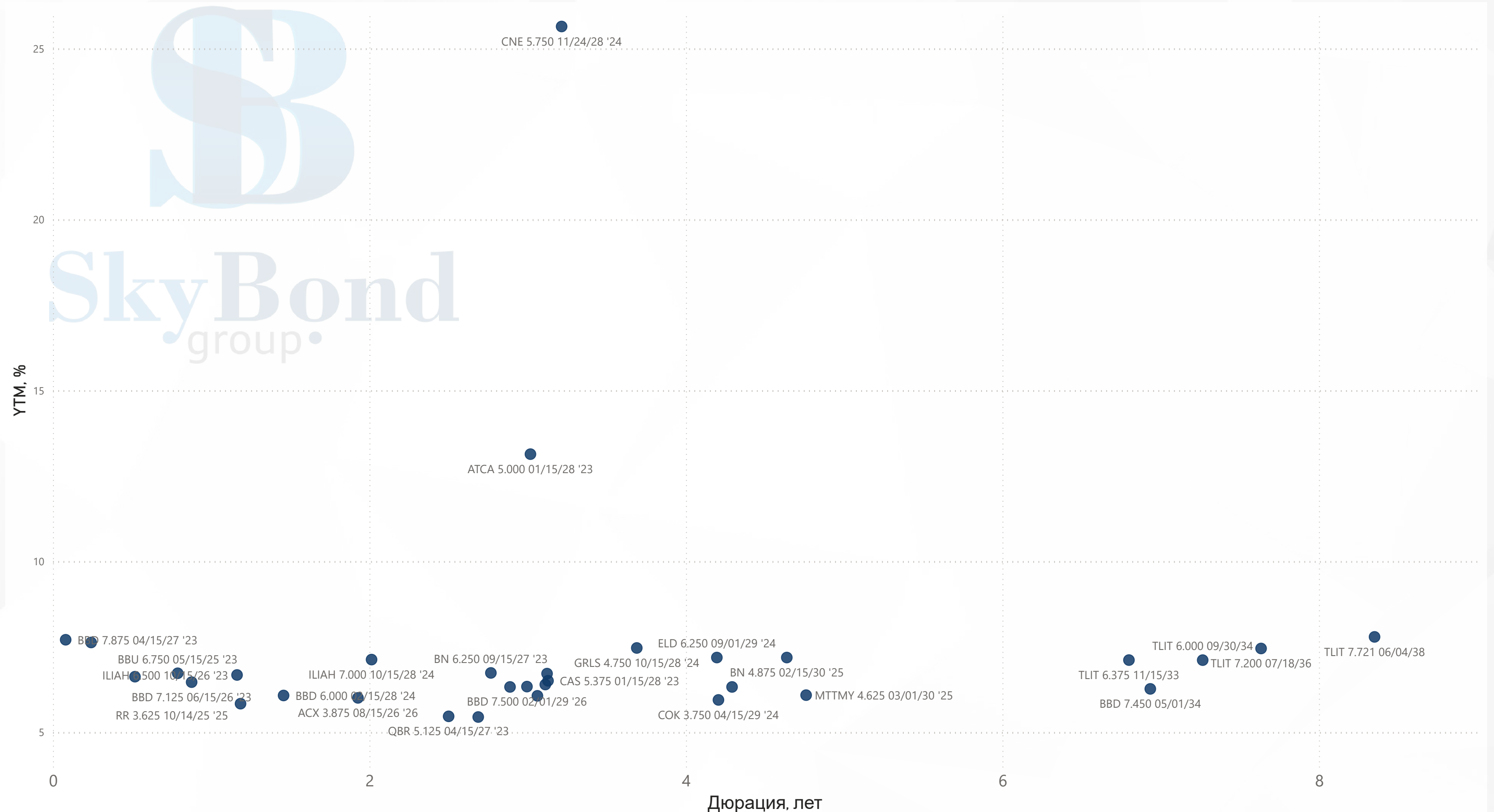
США: транспорт и недвижимость (карта рынка облигаций)



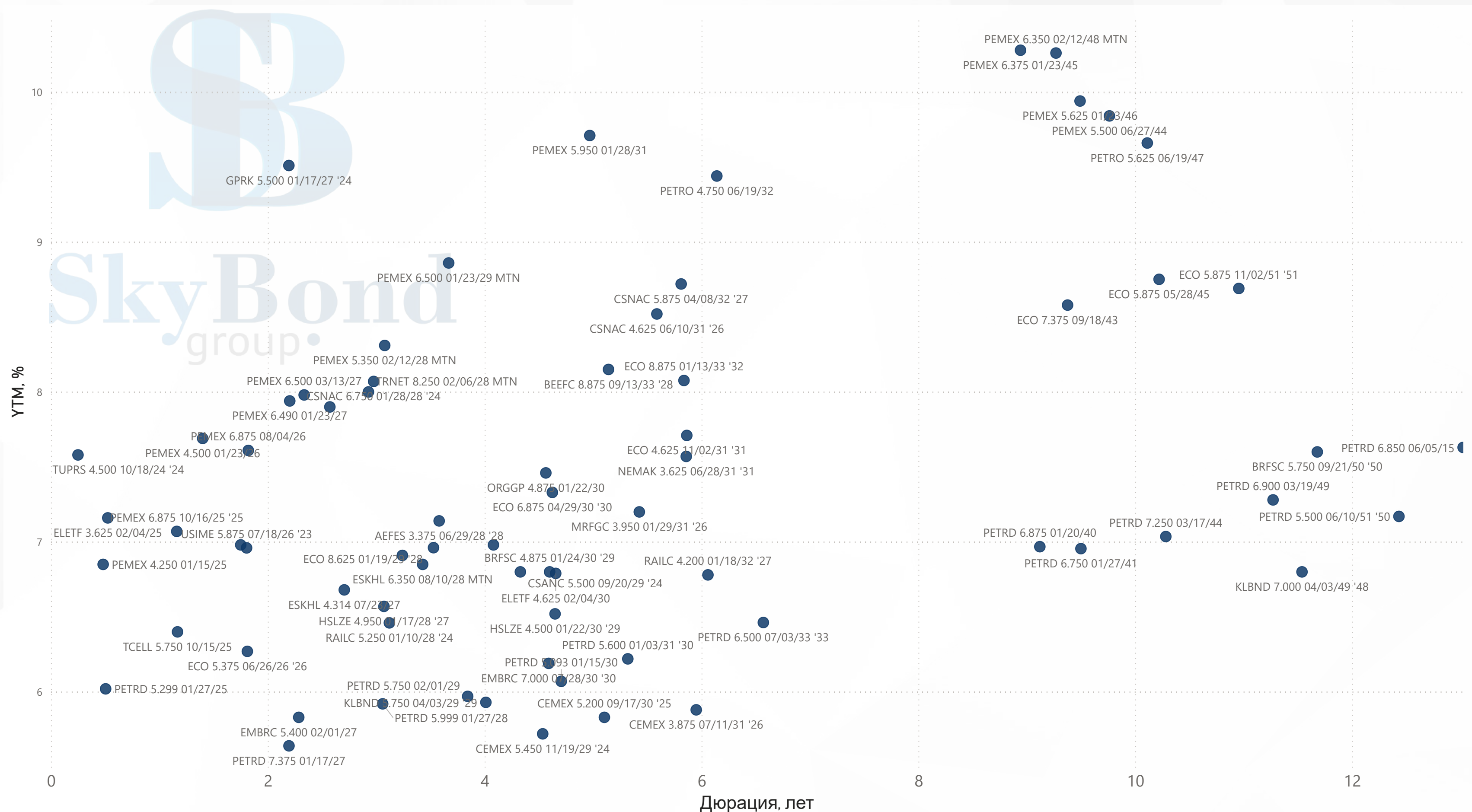
США: прочие отрасли (карта рынка облигаций)



Развитые страны кроме США (карта рынка облигаций)



Развивающиеся страны (карта рынка облигаций)



США: IT, телекомы, медиа

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
BLOCK 4.875 03/01/28 '23	BLOCK COMMUNICATIONS INC	Broadcasting	USU09265AE65	B+/B2/-	2 000	3,2	8,3	5,4	445					
DISH 11.750 11/15/27 '25	DISH NETWORK CORP	Broadcasting	USU25507AA97	CCC+/Caa1/-	2 000	2,0	11,7	11,7	800	15,6		9,4	10,3	6,3
GTNX 4.750 10/15/30 '25	GRAY TELEVISION INC	Broadcasting	USU42511AH57	B-/Caa1/BB-	2 000	4,8	14,7	7,8	1142	3,3	7,1	25,8	1,0	-0,6
GTNX 5.875 07/15/26 '23	GRAY TELEVISION INC	Broadcasting	USU42511AE27	B-/Caa1/BB-	2 000	1,9	6,1	5,9	181	3,3	7,1	25,8	1,0	-0,6
GTNX 7.000 05/15/27 '23	GRAY TELEVISION INC	Broadcasting	USU4248CAA28	B-/Caa1/BB-	2 000	2,5		7,4	577	3,3	7,1	25,8	1,0	-0,6
IHTM 5.250 08/15/27 '23	IHEARTCOMMUNICATIONS INC	Broadcasting	USU45057AJ25	B-/Caa1/-	2 000	2,4	25,0	8,7	2243	3,7	7,3	17,7		295,7
IHTM 4.750 01/15/28 '23	IHEARTCOMMUNICATIONS INC	Broadcasting	USU45057AL70	B-/Caa1/-	2 000	2,8	24,4	8,4	2184	3,7	7,3	17,7		295,7
NXST 4.750 11/01/28 '23	NEXSTAR MEDIA INC	Broadcasting	USU6497RAL88	BB+/B2/-	2 000	3,7	7,4	5,2	357	5,0	3,9	34,0		16,1
SIRI 4.125 07/01/30 '25	SIRIUS XM RADIO INC	Broadcasting	USU82764AS70	BB/Ba3/-	2 000	5,1	6,8	4,7	312					
SIRI 5.500 07/01/29 '24	SIRIUS XM RADIO INC	Broadcasting	USU82764AQ15	BB/Ba3/-	2 000	4,2	6,6	5,7	280					
SIRI 5.000 08/01/27 '23	SIRIUS XM RADIO INC	Broadcasting	USU82764AM01	BB/Ba3/-	2 000	2,7	6,4	5,2	239					
TGNA 5.000 09/15/29 '24	TEGNA INC	Broadcasting	US87901JAH86	BB+/Ba3/-	2 000	4,3	7,3	5,5	356	2,9	3,7	24,9	3,6	10,0
TGNA 4.750 03/15/26 '23	TEGNA INC	Broadcasting	USU8729JAC28	BB+/Ba3/-	2 000	1,5	6,2	4,8	179	2,9	3,7	24,9	3,6	10,0
ATPWH 4.050 04/27/26 '23	ATP TOWER HOLDINGS LLC	Communication Services	USP1000PAA32	BB-/Ba3/WD	200 000	1,7	7,0	4,2	268					
SBAC 3.875 02/15/27 '23	SBA COMMUNICATIONS CORP	Communication Services	USU8038KAH42	BB/Ba3/-	2 000	2,4	5,7	4,0	156	2,7	6,6	68,4	2,4	-10,6
VSAT 5.625 04/15/27 '23	VIASAT INC	Communications & Networking	USU92222AE55	BB-/Ba3/BB+	2 000	2,4	9,2	6,1	531	4,3	4,4		0,1	-3,8
VSAT 5.625 09/15/25 '23	VIASAT INC	Communications & Networking	USU92222AD72	B-/Caa1/BB-	2 000	1,1	7,1	5,7	242	4,3	4,4		0,1	-3,8
ACIW 5.750 08/15/26 '23	ACI WORLDWIDE INC	Financial Technology (Fintech)	USU0046PAB32	BB-/B2/-	2 000	1,9	6,1	5,8	190	1,5	2,2	23,2	2,8	11,5
CABO 4.000 11/15/30 '25	CABLE ONE INC	Integrated Telecommunications Services	USU1221JAB27	BB-/B2/-	2 000	5,2	9,3	5,3	570	1,7	3,9	52,3	3,2	13,4
ATUS 11.250 05/15/28 '25	CSC HOLDINGS LLC	Integrated Telecommunications Services	USU2285XAZ97	CCC+/Caa1/-	200 000	2,9	15,3	12,6	1188	9,2	7,0	38,3	1,2	-1,2
ATUS 6.500 02/01/29 '24	CSC HOLDINGS LLC	Integrated Telecommunications Services	USU2285XAP16	CCC+/Caa1/WD	200 000	3,5	14,2	8,6	1081	9,2	7,0	38,3	1,2	-1,2
ATUS 5.375 02/01/28 '23	CSC HOLDINGS LLC	Integrated Telecommunications Services	USU2285XAG17	CCC+/Caa1/WD	200 000	2,9	13,4	6,8	985	9,2	7,0	38,3	1,2	-1,2
ATUS 5.500 04/15/27 '23	CSC HOLDINGS LLC	Integrated Telecommunications Services	USU2285XAF34	CCC+/Caa1/WD	200 000	2,4	13,3	6,6	960	9,2	7,0	38,3	1,2	-1,2
ATUS 4.125 12/01/30 '25	CSC HOLDINGS LLC	Integrated Telecommunications Services	USU2285XAT38	CCC+/Caa1/-	200 000	5,2	11,4	6,0	793	9,2	7,0	38,3	1,2	-1,2
ATUS 3.375 02/15/31 '26	CSC HOLDINGS LLC	Integrated Telecommunications Services	USU2285XAV83	CCC+/Caa1/-	200 000	5,3	11,1	5,2	760	9,2	7,0	38,3	1,2	-1,2
GLIBA 4.750 10/15/28 '23	GCI LLC	Integrated Telecommunications Services	USU3625PAB68	B+/B3/-	2 000	3,7	7,1	5,2	326	0,9		29,5	-0,3	25,9
MIDCI 5.375 08/15/27 '23	MIDCONTINENT COMMUNICATIONS	Integrated Telecommunications Services	USU59366AE19	B+/B3/-	2 000	2,7	6,7	5,5	268					
CRWD 3.000 02/15/29 '24	CROWDSTRIKE HOLDINGS INC	IT Services & Consulting	US22788CAA36	BB/Baa3/-	2 000	4,1	5,3	3,3	144	3,3		5,7	-0,1	40,6
GDDY 5.250 12/01/27 '22	GO DADDY OPERATING COMPANY LLC	IT Services & Consulting	USU3826MAA28	BB-/Ba3/-	2 000	3,0	5,7	5,3	179	4,3	3,6	20,3	3,6	-437,5
SSNC 5.500 09/30/27 '23	SS&C TECHNOLOGIES INC	IT Services & Consulting	USU8526DAB20	B+/Ba3/-	2 000	2,8	6,0	5,6	205	5,6	3,1		2,7	19,0
LAMR 4.875 01/15/29 '24	LAMAR MEDIA CORP	Media	USU51260AQ76	BB/Ba3/-	2 000	3,9	5,8	5,0	193	2,1	3,5	45,3	3,8	42,0
LAMR 3.750 02/15/28 '23	LAMAR MEDIA CORP	Media	USU51260AN46	BB/Ba3/-	2 000	3,3	5,6	3,9	170	2,1	3,5	45,3	3,8	42,0
XRXHD 4.800 03/01/35	XEROX CORP	Office Equipment	US984121CL51	BB/B2/WD	2 000	7,3	10,0	7,2	637	6,7	6,2	6,9	5,1	5,9
XRXHD 6.750 12/15/39	XEROX CORP	Office Equipment	US984121CB79	BB/B2/WD	2 000	8,5	9,6	8,6	598	6,7	6,2	6,9	5,1	5,9
UBER 8.000 11/01/26 '23	UBER TECHNOLOGIES INC	Online Services	USU9029YAB66	BB/Ba1/-	2 000	0,3	7,6	7,9	-11	38,6	1,4		2,0	13,7
UBER 7.500	UBER TECHNOLOGIES INC	Online Services	USU9029YAC40	BB/Ba1/-	2 000	0,2	6,8	7,3	108	38,6	1,4		2,0	13,7

США: IT, телекомы, медиа (2)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
UBER 4.500 08/15/29 '24	UBER TECHNOLOGIES INC	Online Services	USU9029YAG53	BB-/Ba1/-	2 000	4,4	5,4	4,6	155	38,6	1,4		2,0	13,7
CEAY 4.125 07/15/29 '24	ELASTIC NV	Software	USN14506AA22	BB-/Ba3/-	2 000	4,4	6,1	4,5	231	1,3		-8,2	-4,7	22,6
FICOX 5.250 05/15/26 '26	FAIR ISAAC CORP	Software	USU2947RAA78	BB+/Ba2/-	2 000	1,7	5,8	5,3	149	1,6	2,7	43,6	6,7	-74,4
FICOX 4.000 06/15/28 '22	FAIR ISAAC CORP	Software	USU2947RAB51	BB+/Ba2/-	2 000	3,5	5,8	4,2	193	1,6	2,7	43,6	6,7	-74,4
NLOK 5.000 04/15/25 '23	GEN DIGITAL INC	Software	USU78585AC73	BB-/B1/BB+	2 000	0,7	5,7	5,0	66	3,8	4,7	43,6	1,8	52,4
PTC 4.000 02/15/28 '23	PTC INC	Software	USU7446HAB25	BB-/Ba3/-	2 000	3,2	5,8	4,2	184	2,2	2,7	28,5	3,7	21,1
PTC 3.625 02/15/25 '22	PTC INC	Software	USU7446HAA42	BB-/Ba3/-	2 000	0,6	5,6	3,6	42	2,2	2,7	28,5	3,7	21,1
TWLO 3.625 03/15/29 '24	TWILIO INC	Software	US90138FAC68	BB-/Ba3/-	2 000	4,1	6,0	4,0	219	4,2		0,2		4,8
TWLO 3.875 03/15/31 '26	TWILIO INC	Software	US90138FAD42	BB-/Ba3/-	2 000	5,6	5,9	4,3	216	4,2		0,2		4,8
USM 6.700 02/15/22 '22	UNITED STATES CELLULAR CORP	Wireless Telecommunications	US911684AD06	BB-/Ba2/BB+	1 000	7,0	5,8	6,2	203	3,9	3,4	21,6	0,8	1,2

США: розница

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
HBIX 4.875 05/15/26 '26	HANESBRANDS INC	Apparel & Accessories	USU24437AE26	B+/B3/-	2 000	1,7	6,3	5,0	194	5,4	5,9	9,8		10,2
LEVIX 3.500 03/01/31 '26	LEVI STRAUSS & CO	Apparel & Accessories	USU52799BE93	BB+/Ba2/BB+	2 000	5,7	5,9	4,0	212	6,2	0,5	11,9	12,1	22,9
UAA 3.250 06/15/26 '26	UNDER ARMOUR INC	Apparel & Accessories	US904311AA54	BB-/Ba3/-	2 000	1,8	6,0	3,4	169	5,7		6,4		11,7
FL 4.000 10/01/29 '24	FOOT LOCKER INC	Apparel & Accessories Retailers	USU3449AAA52	BB-/Ba3/-	2 000	4,5	7,6	4,7	387	8,1	0,5	4,4	9,4	2,9
GPS 3.625 10/01/29 '24	GAP INC	Apparel & Accessories Retailers	USU36547AF18	BB-/B1/-	2 000	4,6	6,5	4,1	270	15,0		8,7	6,8	28,1
VSCO 4.625 07/15/29 '24	VICTORIA'S SECRET & CO	Apparel & Accessories Retailers	USU9223QAA95	BB-/B1/-	2 000	4,3	8,5	5,4	479	6,1	1,8	8,3	3,2	51,7
SPB 5.500 07/15/30 '25	SPECTRUM BRANDS INC	Appliances, Tools & Housewares	USU84569AL39	B+/B2/BB	2 000	3,6	5,5	5,5	176	2,9	0,6	8,6	0,3	5,6
SPB 5.000 10/01/29 '24	SPECTRUM BRANDS INC	Appliances, Tools & Housewares	USU84569AK55	B+/B2/BB	2 000	2,9	5,0	5,0	119	2,9	0,6	8,6	0,3	5,6
ABGX 4.750 03/01/30 '25	ASBURY AUTOMOTIVE GROUP INC	Auto Vehicles, Parts & Service Retailers	USU04348AJ47	BB-/B1/BB	2 000	4,7	6,1	5,0	237	15,4	4,3		111,5	19,9
GPI 4.000 08/15/28 '23	GROUP 1 AUTOMOTIVE INC	Auto Vehicles, Parts & Service Retailers	USU03903AE82	BB+/Ba2/-	2 000	3,6	6,1	4,3	225	18,2	4,0	5,8	6,0	22,4
KENGR 4.875 09/15/28 '23	KEN GARFF AUTOMOTIVE LLC	Auto Vehicles, Parts & Service Retailers	USU49008AA00	BB-/B1/-	2 000	3,6	6,7	5,2	285					
LAD 3.875 06/01/29 '24	LITHIA MOTORS INC	Auto Vehicles, Parts & Service Retailers	USU53737AD15	BB+/Ba2/-	2 000	4,3	6,2	4,2	237	32,6	6,5	5,8	4,8	15,9
LAD 4.625 12/15/27 '23	LITHIA MOTORS INC	Auto Vehicles, Parts & Service Retailers	USU53737AB58	BB+/Ba2/-	2 000	3,1	6,1	4,8	217	32,6	6,5	5,8	4,8	15,9
BYD 4.750 12/01/27 '23	BOYD GAMING CORP	Casinos & Gaming	US103304BU40	BB-/B1/-	2 000	3,0	5,8	4,9	188	3,7	2,1	32,3	5,9	33,3
CZR 8.125 07/01/27 '23	CAESARS ENTERTAINMENT INC	Casinos & Gaming	USU2829LAD74	B-/B3/-	2 000	0,9	7,4	8,0	110	11,4	6,5	32,5	1,1	-4,0
CZR 7.000 02/15/30 '26	CAESARS ENTERTAINMENT INC	Casinos & Gaming	USU1230PAB77	BB-/Ba3/-	2 000	3,1	6,4	6,8	225	11,4	6,5	32,5	1,1	-4,0
CHDN 6.750 05/01/31 '26	CHURCHILL DOWNS INC	Casinos & Gaming	USU1714QAF10	B+/B1/-	2 000	3,3	6,4	6,6	233	2,5	6,1	30,9	2,2	44,1
CHDN 5.500 04/01/27 '23	CHURCHILL DOWNS INC	Casinos & Gaming	USU1714QAD61	B+/B1/-	2 000	2,4	6,2	5,6	209	2,5	6,1	30,9	2,2	44,1
CHDN 4.750 01/15/28 '23	CHURCHILL DOWNS INC	Casinos & Gaming	USU1714QAC88	B+/B1/-	2 000	3,2	6,0	4,9	203	2,5	6,1	30,9	2,2	44,1
LVS 3.900 08/08/29 '29	LAS VEGAS SANDS CORP	Casinos & Gaming	US517834AF40	BB+/Baa3/BB-	2 000	4,4	5,8	4,2	184	11,2	2,3	35,0	2,9	40,8
LVS 2.900 06/25/25 '25	LAS VEGAS SANDS CORP	Casinos & Gaming	US517834AH06	BB+/Baa3/BB-	2 000	0,9	5,7	3,0	84	11,2	2,3	35,0	2,9	40,8
LVS 3.500 08/18/26 '26	LAS VEGAS SANDS CORP	Casinos & Gaming	US517834AE74	BB+/Baa3/BB-	2 000	1,9	5,5	3,6	124	11,2	2,3	35,0	2,9	40,8
MGM 5.750 06/15/25 '25	MGM RESORTS INTERNATIONAL	Casinos & Gaming	US552953CE90	BB-/B1/BB-	2 000	0,6	6,2	5,7	130	16,7	1,5	14,9		23,3
MGM 4.750 10/15/28 '28	MGM RESORTS INTERNATIONAL	Casinos & Gaming	US552953CH22	BB-/B1/BB-	2 000	3,7	5,9	4,9	208	16,7	1,5	14,9		23,3
MGM 5.500 04/15/27 '27	MGM RESORTS INTERNATIONAL	Casinos & Gaming	US552953CF65	BB-/B1/BB-	2 000	2,5	5,9	5,5	184	16,7	1,5	14,9		23,3

США: розница (2)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка ТТМ, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
MGM 4.625 09/01/26 '26	MGM RESORTS INTERNATIONAL	Casinos & Gaming	US552953CD18	BB-/B1/BB-	2 000	2,0	5,9	4,7	166	16,7	1,5	14,9		23,3
MOTRG 8.000 02/01/26 '23	MOHEGAN GAMING & ENTERTAINMENT	Casinos & Gaming	USU60734AH01	B-/B3/-	2 000	1,3	12,4	8,5	818					
PENN 5.625 01/15/27 '23	PENN ENTERTAINMENT INC	Casinos & Gaming	USU70833AF28	B-/B3/-	2 000	2,3	6,9	5,8	281	6,3	10,5	9,1		-6,1
RDRCK 4.500 02/15/28 '23	STATION CASINOS LLC	Casinos & Gaming	USU85731AD62	B/B3/-	2 000	3,2	6,1	4,7	220					
HIPNN 5.875 05/15/25 '23	SUGARHOUSE HSP GAMING PROP MEZZ LP	Casinos & Gaming	USU8603MAC65	B-/B2/-	2 000	0,8	6,7	5,9	173					
WYNN 5.250 05/15/27 '27	WYNN LAS VEGAS LLC	Casinos & Gaming	USU98347AL87	BB-/B1/BB-	2 000	2,6	6,0	5,3	199	7,0	4,1	27,8	1,4	-113,6
WYNN 5.500 03/01/25 '24	WYNN LAS VEGAS LLC	Casinos & Gaming	USU98347AK05	BB-/B1/BB-	2 000	0,4	5,7	5,5	58	7,0	4,1	27,8	1,4	-113,6
WYNN 5.125 10/01/29 '29	WYNN RESORTS FINANCE LLC	Casinos & Gaming	USU98354AA80	BB-/B1/BB-	2 000	4,4	6,2	5,3	236	7,0	4,1	27,8	1,4	-113,6
KSS 6.000 01/15/33	KOHL'S CORP	Department Stores	US500255AN46	BB/Ba3/BB	1 000	6,2	10,2	7,6	664	16,4	3,2	8,1	3,4	7,3
KSS 6.875 12/15/37	KOHL'S CORP	Department Stores	US500255AQ76	BB/Ba3/BB	2 000	7,9	9,9	8,7	626	16,4	3,2	8,1	3,4	7,3
KSS 4.625 05/01/31 '31	KOHL'S CORP	Department Stores	US500255AX28	BB/Ba3/BB	2 000	5,5	7,7	5,5	407	16,4	3,2	8,1	3,4	7,3
M 5.125 01/15/42 '41	MACY'S RETAIL HOLDINGS LLC	Department Stores	US55616XAG25	BB+/Ba2/BB B-	2 000	10,6	7,2	6,4	347	23,0	1,0	8,4	7,9	21,2
M 4.500 12/15/34 '34	MACY'S RETAIL HOLDINGS LLC	Department Stores	US55616XAM92	BB+/Ba2/BB B-	2 000	7,9	7,1	5,5	338	23,0	1,0	8,4	7,9	21,2
M 4.300 02/15/43 '42	MACY'S RETAIL HOLDINGS LLC	Department Stores	US55616XAJ63	BB+/Ba2/BB B-	2 000	11,2	7,0	5,9	325	23,0	1,0	8,4	7,9	21,2
M 5.875 03/15/30 '25	MACY'S RETAIL HOLDINGS LLC	Department Stores	USU5562LAH25	BB+/Ba2/BB B-	2 000	4,6	6,8	6,1	310	23,0	1,0	8,4	7,9	21,2
JWN 7.000 01/15/38	NORDSTROM INC	Department Stores	US655664AL45	BB+/Ba2/BB	2 000	8,4	7,9	7,5	413	14,8	2,0	7,2	4,1	40,2
JWN 6.950 03/15/28	NORDSTROM INC	Department Stores	US655664AH33	BB+/Ba2/BB	1 000	3,1	6,8	6,8	290	14,8	2,0	7,2	4,1	40,2
JWN 5.000 01/15/44 '43	NORDSTROM INC	Department Stores	US655664AR15	BB+/Ba2/BB	2 000	11,5	6,8	6,1	299	14,8	2,0	7,2	4,1	40,2
JWN 4.375 04/01/30 '30	NORDSTROM INC	Department Stores	US655664AT70	BB+/Ba2/BB	2 000	4,9	6,3	4,8	252	14,8	2,0	7,2	4,1	40,2
JWN 4.000 03/15/27 '26	NORDSTROM INC	Department Stores	US655664AS97	BB+/Ba2/BB	2 000	2,4	6,1	4,2	199	14,8	2,0	7,2	4,1	40,2
ENR 4.375 03/31/29 '23	ENERGIZER HOLDINGS INC	Electrical Components & Equipment	USU29195AE19	B/B2/-	2 000	4,1	6,4	4,7	261	2,9	6,0	18,0	2,4	122,0
ENR 4.750 06/15/28 '23	ENERGIZER HOLDINGS INC	Electrical Components & Equipment	USU29195AD36	B/B2/-	2 000	3,5	6,2	5,0	238	2,9	6,0	18,0	2,4	122,0
LYV 5.625 03/15/26 '23	LIVE NATION ENTERTAINMENT INC	Entertainment Production	USU53897AF84	B+/B1/-	2 000	1,5	6,3	5,6	186	23,4		9,4	3,3	-348,9
LYV 6.500 05/15/27 '23	LIVE NATION ENTERTAINMENT INC	Entertainment Production	USU53897AH41	BB/Ba2/-	2 000	1,7	6,1	6,4	157	23,4		9,4	3,3	-348,9
LYV 4.750 10/15/27 '23	LIVE NATION ENTERTAINMENT INC	Entertainment Production	USU53897AG67	B+/B1/-	2 000	2,9	6,0	4,9	199	23,4		9,4	3,3	-348,9
LYV 4.875 11/01/24 '23	LIVE NATION ENTERTAINMENT INC	Entertainment Production	USU53897AE10	B+/B1/-	2 000	0,1	4,8	4,9	-60	23,4		9,4	3,3	-348,9
DAR 5.250 04/15/27 '23	DARLING INGREDIENTS INC	Food Processing	USU23536AA06	BB+/Ba2/BB +	2 000	2,5	6,1	5,3	205	6,4	4,4	15,1	2,3	11,9
LW 4.875 05/15/28 '27	LAMB WESTON HOLDINGS INC	Food Processing	USU5256PAC50	BB+/Ba3/-	2 000	3,4	5,6	5,0	171	6,6	2,7	21,5	7,9	54,6
POST 4.500 09/15/31 '26	POST HOLDINGS INC	Food Processing	USU7318UAT98	B+/B2/-	2 000	5,9	6,1	4,9	241	7,8	5,0	15,6	2,3	10,0
POST 4.625 04/15/30 '25	POST HOLDINGS INC	Food Processing	USU7318UAQ59	B+/B2/-	2 000	4,9	6,1	4,9	234	7,8	5,0	15,6	2,3	10,0
POST 5.500 12/15/29 '24	POST HOLDINGS INC	Food Processing	USU7318UAP76	B+/B2/-	2 000	4,6	6,1	5,6	232	7,8	5,0	15,6	2,3	10,0
POST 5.625 01/15/28 '23	POST HOLDINGS INC	Food Processing	USU7318UAN29	B+/B2/-	2 000	3,1	6,0	5,6	201	7,8	5,0	15,6	2,3	10,0
ACI 5.875 02/15/28 '23	ALBERTSONS COMPANIES INC	Food Retail & Distribution	USU0125LAB63	BB+/Ba3/-	2 000	3,1	6,1	5,9	215	79,2	1,9	5,2	4,6	75,0
ACI 4.625 01/15/27 '23	ALBERTSONS COMPANIES INC	Food Retail & Distribution	USU0125LAC47	BB+/Ba3/-	2 000	2,3	5,9	4,7	182	79,2	1,9	5,2	4,6	75,0
ACI 4.875 02/15/30 '25	ALBERTSONS COMPANIES INC	Food Retail & Distribution	USU0125LAE03	BB+/Ba3/-	2 000	4,7	5,9	5,1	211	79,2	1,9	5,2	4,6	75,0
ACI 3.250 03/15/26 '23	ALBERTSONS COMPANIES INC	Food Retail & Distribution	USU0125LAG50	BB+/Ba3/-	2 000	1,6	5,8	3,4	139	79,2	1,9	5,2	4,6	75,0
ACI 3.500 03/15/29 '23	ALBERTSONS COMPANIES INC	Food Retail & Distribution	USU0125LAH34	BB+/Ba3/-	2 000	4,2	5,7	3,8	185	79,2	1,9	5,2	4,6	75,0
ALIVH 7.250 02/01/31	SAFEWAY INC	Food Retail & Distribution	US786514BA67	BB+/Ba3/W D	1 000	5,1	6,1	6,7	230					
CROX 4.125	CROCS INC	Footwear	USU13133AB60	BB-/B2/-	2 000	5,8	6,3	4,7	255	4,0	1,4	27,8	6,5	58,9

США: розница (3)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка ТТМ, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
NCR 5.250 10/01/30 '25	NCR VOYIX CORP	IT Services & Consulting	USU62886AM55	B+/B2/BB-	2 000	5,1	6,6	5,6	286	5,8	3,8		0,8	18,9
NCR 5.125 04/15/29 '24	NCR VOYIX CORP	IT Services & Consulting	USU62886AN39	B+/B2/BB-	2 000	4,1	6,2	5,3	243	5,8	3,8		0,8	18,9
NCR 5.000 10/01/28 '23	NCR VOYIX CORP	IT Services & Consulting	USU62886AL72	B+/B2/BB-	2 000	3,7	6,2	5,2	235	5,8	3,8		0,8	18,9
FUN 5.250 07/15/29 '24	CEDAR FAIR LP	Leisure & Recreation	US150190AE64	BB-/B1/-	2 000	4,3	6,2	5,4	238					
FUN 5.375 04/15/27 '23	CEDAR FAIR LP	Leisure & Recreation	US150190AB26	BB-/B1/-	2 000	2,5	5,7	5,4	160					
CNK 5.875 03/15/26 '23	CINEMARK USA INC	Leisure & Recreation	USU17176AK19	BB-/B2/B	2 000	0,6	5,9	5,9	79	3,0	3,1	17,4	2,1	64,5
SIX 5.500 04/15/27 '23	SIX FLAGS ENTERTAINMENT CORP	Leisure & Recreation	USU82767AD33	BB-/B1/-	2 000	2,5	5,8	5,5	173	1,4		19,6	2,1	-2,9
SONFC 4.875 11/01/27 '23	SPEEDWAY MOTORSPORTS LLC	Leisure & Recreation	USU84574AA76	BB+/B2/-	2 000	3,0	6,4	5,1	247					
BBWI 7.600 07/15/37	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US532716AN75	B+/B1/WD	2 000	8,1	8,1	7,9	442	7,4	2,2	20,0	3,7	-37,9
BBWI 6.950 03/01/33	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US532716AK37	B+/B1/WD	1 000	6,2	7,3	7,1	362	7,4	2,2	20,0	3,7	-37,9
BBWI 6.750 07/01/36	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US501797AM65	BB/Ba2/WD	2 000	8,1	6,8	6,7	299	7,4	2,2	20,0	3,7	-37,9
BBWI 7.500 06/15/29 '24	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US501797AR52	BB/Ba2/-	2 000	1,8	6,7	7,2	199	7,4	2,2	20,0	3,7	-37,9
BBWI 6.875 11/01/35	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US501797AL82	BB/Ba2/WD	2 000	7,7	6,7	6,7	291	7,4	2,2	20,0	3,7	-37,9
BBWI 6.625 10/01/30 '25	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	USU51407AE17	BB/Ba2/-	2 000	3,6	6,4	6,5	247	7,4	2,2	20,0	3,7	-37,9
BBWI 5.250 02/01/28	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US501797AN49	BB/Ba2/WD	2 000	3,1	6,0	5,3	212	7,4	2,2	20,0	3,7	-37,9
BBWI 6.694 01/15/27	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	US501797AQ79	BB/Ba2/-	2 000	2,3	6,0	6,5	192	7,4	2,2	20,0	3,7	-37,9
BBWI 9.375 07/01/25	BATH & BODY WORKS INC	Miscellaneous Specialty Retailers	USU51407AD34	BB/Ba2/-	2 000	0,9	6,0	9,0	112	7,4	2,2	20,0	3,7	-37,9
XRX 5.500 08/15/28 '28	XEROX HOLDINGS CORP	Office Equipment	USU98401AB58	BB/B1/-	2 000	3,4	10,2	6,5	650	6,7	6,2	6,9	5,1	5,9
XRX 5.000 08/15/25 '25	XEROX HOLDINGS CORP	Office Equipment	USU98401AA75	BB/B1/-	2 000	1,0	7,0	5,1	223	6,7	6,2	6,9	5,1	5,9
COTY 4.750 01/15/29 '25	COTY INC	Personal Products	USU2203CAG60	BB+/Ba2/BB B-	2 000	4,0	6,0	5,0	218	6,1	3,8		1,6	9,4
COTY 5.000 04/15/26 '23	COTY INC	Personal Products	USU2203CAE13	BB+/Ba2/BB B-	2 000	1,6	5,8	5,0	138	6,1	3,8		1,6	9,4
EPC 5.500 06/01/28 '23	EDGEWELL PERSONAL CARE CO	Personal Products	USU27827AA96	BB/Ba3/-	2 000	3,4	6,2	5,6	228	2,3	3,4	15,3	3,1	9,1
EPC 4.125 04/01/29 '24	EDGEWELL PERSONAL CARE CO	Personal Products	USU27827AB79	BB/Ba3/-	2 000	4,1	5,8	4,4	201	2,3	3,4	15,3	3,1	9,1
VSTO 4.500 03/15/29 '24	VISTA OUTDOOR INC	Recreational Products	USU9225LAB63	BB/B1/-	2 000	4,1	4,6	4,5	74	2,7	1,7	13,8	4,4	19,7
ARMK 5.000 04/01/25 '23	ARAMARK SERVICES INC	Restaurants & Bars	USU0389LAD39	BB-/B2/-	2 000	0,7	6,3	5,0	123					
ARMK 5.000 02/01/28 '23	ARAMARK SERVICES INC	Restaurants & Bars	USU0389LAE12	BB-/B2/-	2 000	3,1	5,9	5,1	199					
EAT 8.250 07/15/30 '26	BRINKER INTERNATIONAL INC	Restaurants & Bars	USU6223WAC83	BB-/B1/-	2 000	3,4	7,2	7,8	291	4,3	2,0	9,7	3,2	-128,9
IRBHG 7.000 06/15/25 '23	IRB HOLDING CORP	Restaurants & Bars	USU4600MAB01	B+/B2/-	2 000	0,1	7,0	7,0	214					
YUM 5.375 04/01/32 '27	YUM! BRANDS INC	Restaurants & Bars	US988498AR20	BB/Ba3/-	2 000	6,1	5,9	5,5	220	7,0	4,1	36,5	3,9	-18,1
YUM 6.875 11/15/37	YUM! BRANDS INC	Restaurants & Bars	US988498AD34	BB/Ba3/WD	2 000	8,8	5,9	6,2	211	7,0	4,1	36,5	3,9	-18,1
YUM 4.625 01/31/32 '26	YUM! BRANDS INC	Restaurants & Bars	US988498AP63	BB/Ba3/-	2 000	6,1	5,9	4,9	214	7,0	4,1	36,5	3,9	-18,1
YUM 5.350 11/01/43 '43	YUM! BRANDS INC	Restaurants & Bars	US988498AK76	BB/Ba3/-	2 000	11,6	5,8	5,6	195	7,0	4,1	36,5	3,9	-18,1
YUM 3.625 03/15/31 '30	YUM! BRANDS INC	Restaurants & Bars	US988498AN16	BB/Ba3/-	2 000	5,7	5,6	4,0	186	7,0	4,1	36,5	3,9	-18,1
YUM 4.750 01/15/30 '29	YUM! BRANDS INC	Restaurants & Bars	USU9T71RAB76	BB/Ba3/-	2 000	4,8	5,6	4,9	177	7,0	4,1	36,5	3,9	-18,1
VGR 5.750 02/01/29 '24	VECTOR GROUP LTD	Tobacco	USU92279AN56	BB/Ba3/-	2 000	3,8	7,1	6,0	326	1,3	2,5	25,3	3,2	-25,3

США: нефтегаз, металлургия и уголь (2)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка ТТМ, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
MTDR 5.875 09/15/26 '23	MATADOR RESOURCES CO	Oil & Gas Exploration and Production	US576485AE64	BB-/B1/WD	2 000	0,2	6,5	5,9	103	3,0	0,9	68,5	10,0	23,5
MUR 6.375 07/15/28 '24	MURPHY OIL CORP	Oil & Gas Exploration and Production	US626717AN25	BB+/-Ba2/BB+	2 000	1,9	6,2	6,3	184	3,4	0,5	55,5	9,9	11,9
MUR 7.050 05/01/29	MURPHY OIL CORP	Oil & Gas Exploration and Production	US626717AA04	BB+/-Ba2/BB+	1 000	4,0	6,1	6,7	226	3,4	0,5	55,5	9,9	11,9
MUR 5.875 12/01/27 '23	MURPHY OIL CORP	Oil & Gas Exploration and Production	US626717AM42	BB+/-Ba2/BB+	2 000	1,3	5,6	5,8	163	3,4	0,5	55,5	9,9	11,9
NOG 8.125 03/01/28 '24	NORTHERN OIL AND GAS INC	Oil & Gas Exploration and Production	USU66499AD31	B+/-B2/B	2 000	1,5	7,6	7,9	272	1,9	1,4	66,9	8,3	38,6
RRC 4.875 05/15/25 '25	RANGE RESOURCES CORP	Oil & Gas Exploration and Production	US75281AAS87	BB+/-Ba3/-	2 000	0,8	6,0	4,9	102	2,2	2,0		4,4	14,2
SM 6.750 09/15/26 '23	SM ENERGY CO	Oil & Gas Exploration and Production	US78454LAN01	BB-/B1/BB-	2 000	0,2	6,9	6,7	267	2,4	0,7	67,9	10,0	20,1
SM 6.625 01/15/27 '23	SM ENERGY CO	Oil & Gas Exploration and Production	US78454LAP58	BB-/B1/BB-	2 000	0,5	6,7	6,6	264	2,4	0,7	67,9	10,0	20,1
SM 6.500 07/15/28 '24	SM ENERGY CO	Oil & Gas Exploration and Production	US78454LAW00	BB-/B1/BB-	2 000	1,8	6,6	6,5	276	2,4	0,7	67,9	10,0	20,1
SM 5.625 06/01/25 '23	SM ENERGY CO	Oil & Gas Exploration and Production	US78454LAL45	BB-/B1/BB-	2 000	0,8	6,4	5,6	146	2,4	0,7	67,9	10,0	20,1
SWN 8.375 09/15/28 '23	SOUTHWESTERN ENERGY CO	Oil & Gas Exploration and Production	US845467AP47	BB+/-Ba2/BB+	2 000	0,2	7,5	8,1	-22	5,8	2,8	24,2	5,2	8,7
SWN 5.700 01/23/25 '24	SOUTHWESTERN ENERGY CO	Oil & Gas Exploration and Production	US845467AL33	BB+/-Ba2/BB+	2 000	0,5	6,4	5,7	124	5,8	2,8	24,2	5,2	8,7
SWN 4.750 02/01/32 '27	SOUTHWESTERN ENERGY CO	Oil & Gas Exploration and Production	US845467AT68	BB+/-Ba2/BB+	2 000	6,1	6,0	5,1	223	5,8	2,8	24,2	5,2	8,7
SWN 5.375 03/15/30 '25	SOUTHWESTERN ENERGY CO	Oil & Gas Exploration and Production	US845467AS85	BB+/-Ba2/BB+	2 000	4,7	6,0	5,5	219	5,8	2,8	24,2	5,2	8,7
VNOM 5.375 11/01/27 '23	VIPER ENERGY INC	Oil & Gas Exploration and Production	USU9226KAA98	BBB-/Ba3/BB	2 000	2,9	6,0	5,4	201	0,9	1,3	92,1	12,9	59,8
BLRCM 6.625 07/15/26 '23	BLUE RACER MIDSTREAM LLC	Oil & Gas Refining and Marketing	USU0942MAC39	B+/-B2/WD	2 000	1,8	6,8	6,6	258					
PDVSA 7.000 06/15/25 '23	CITGO PETROLEUM CORP	Oil & Gas Refining and Marketing	USU17185AF31	B+/-B3/BB	2 000	0,9	7,4	7,0	642					
PDVSA 6.375 06/15/26 '23	CITGO PETROLEUM CORP	Oil & Gas Refining and Marketing	USU17185AG14	B+/-B3/BB	2 000	0,9	6,4	6,3	150					
CVI 5.750 02/15/28 '23	CVR ENERGY INC	Oil & Gas Refining and Marketing	USU15118AB56	B+/-B1/BB-	2 000	3,1	7,9	6,1	405	8,8	1,1	9,9	17,0	51,0
GLP 7.000 08/01/27 '23	GLOBAL PARTNERS LP	Oil & Gas Refining and Marketing	US37954FAG90	B+/-B2/-	2 000	0,0	6,6	6,9	120	16,6	4,5		2,8	14,4
AM 5.750 01/15/28 '23	ANTERO MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	USU0018YAC67	BB+/-Ba3/WD	2 000	3,1	6,1	5,8	215	1,1	3,7	79,6	2,8	17,9
AM 5.750 03/01/27 '23	ANTERO MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	USU0018YAB84	BB+/-Ba3/WD	2 000	2,4	6,1	5,7	198	1,1	3,7	79,6	2,8	17,9
IFMGL 5.600 10/15/44 '44	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	US118230AP60	BB-/B1/BB	1 000	10,9	7,4	6,8	365					
IFMGL 5.850 11/15/43 '43	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	US118230AM30	BB-/B1/BB	1 000	10,9	6,8	6,5	306					
IFMGL 4.125 03/01/25 '25	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	USU05638AB41	BB-/B1/BB	2 000	0,6	6,8	4,2	174					
IFMGL 4.350 10/15/24 '24	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	US118230AN13	BB-/B1/BB	1 000	0,2	6,3	4,4	96					
IFMGL 4.500 03/01/28 '27	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	USU05638AC24	BB-/B1/BB	2 000	3,2	6,1	4,7	223					
IFMGL 4.125 12/01/27 '27	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	US118230AR27	BB-/B1/BB	2 000	3,1	6,1	4,4	218					
IFMGL 3.950 12/01/26 '26	BUCKEYE PARTNERS LP	Oil & Gas Transportation Services	US118230AQ44	BB-/B1/BB	2 000	2,2	5,8	4,1	162					
CQP 4.500 10/01/29 '24	CHENIERE ENERGY PARTNERS LP	Oil & Gas Transportation Services	USU16353AC57	BBB-/Baa2/BB +	2 000	4,5	5,2	4,6	142	9,0	3,5	49,5	6,1	321,3
ET 5.750 04/01/25 '23	ENERGY TRANSFER LP	Oil & Gas Transportation Services	US226373AP35	BBB/Baa2/BBB	2 000	0,7	5,9	5,8	87	81,2	3,9	16,3	3,3	15,1
ET 5.625 05/01/27 '23	ENERGY TRANSFER LP	Oil & Gas Transportation Services	USU1300RAH58	BBB/Baa2/BBB	2 000	0,8	5,7	5,6	161	81,2	3,9	16,3	3,3	15,1
ENLC 6.500 09/01/30 '30	ENLINK MIDSTREAM LLC	Oil & Gas Transportation Services	USU26790AC65	BBB-/Ba1/BBB -	2 000	4,6	5,8	6,3	198	6,8	3,4	20,0	2,6	15,9
ENLC 5.375 06/01/29 '29	ENLINK MIDSTREAM LLC	Oil & Gas Transportation Services	US29336TAA88	BBB-/Ba1/BBB -	2 000	4,2	5,7	5,4	189	6,8	3,4	20,0	2,6	15,9
ENLC 5.625 01/15/28 '27	ENLINK MIDSTREAM LLC	Oil & Gas Transportation Services	USU26790AB82	BBB-/Ba1/BBB -	2 000	2,7	5,6	5,6	161	6,8	3,4	20,0	2,6	15,9
ENLC 5.600 04/01/44 '43	ENLINK MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US29336UAC18	BBB-/Ba1/BBB -	2 000	11,2	6,6	6,2	282	6,8	3,4	20,0	2,6	15,9
ENLC 5.050 04/01/45 '44	ENLINK MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US29336UAD90	BBB-/Ba1/BBB -	2 000	11,7	6,6	6,0	279	6,8	3,4	20,0	2,6	15,9
ENLC 5.450 06/01/47 '46	ENLINK MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US29336UAG22	BBB-/Ba1/BBB -	2 000	12,3	6,5	6,1	270	6,8	3,4	20,0	2,6	15,9
ENLC 4.150 06/01/25 '25	ENLINK MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US29336UAE73	BBB-/Ba1/BBB -	2 000	0,8	6,1	4,2	117	6,8	3,4	20,0	2,6	15,9
ENLC 4.850	ENLINK MIDSTREAM PARTNERS LP	Oil & Gas	US29336UAF49	BBB-/Ba1/BBB	2 000	1,9	5,6	4,9	131	6,8	3,4	20,0	2,6	15,9

США: нефтегаз, металлургия и уголь (3)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
ETRNX 6.500 07/15/48 '48	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US26885BAE02	BB-/Ba3/BB	2 000	12,1	6,4	6,3	263					
ETRNX 6.000 07/01/25 '25	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	USU26886AA62	BB-/Ba3/BB	2 000	0,7	6,0	5,9	96					
ETRNX 6.500 07/01/27 '27	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	USU26886AB46	BB-/Ba3/BB	2 000	2,3	5,9	6,4	170					
ETRNX 7.500 06/01/30 '29	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	USU26886AF59	BB-/Ba3/BB	1 000	4,4	5,9	6,9	203					
ETRNX 4.750 01/15/31 '30	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	USU26886AD02	BB-/Ba3/BB	2 000	5,5	5,9	5,0	211					
ETRNX 4.125 12/01/26 '26	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US26885BAB62	BB-/Ba3/BB	2 000	2,2	5,7	4,2	156					
ETRNX 5.500 07/15/28 '28	EQM MIDSTREAM PARTNERS LP	Oil & Gas Transportation Services	US26885BAC46	BB-/Ba3/BB	2 000	3,3	5,6	5,5	169					
GEL 7.750 02/01/28 '23	GENESIS ENERGY LP	Oil & Gas Transportation Services	US37185LAL62	B/B3/-	2 000	1,4	7,3	7,6	242		7,3	20,0	1,3	
GEL 8.000 01/15/27 '24	GENESIS ENERGY LP	Oil & Gas Transportation Services	US37185LAM46	B/B3/-	2 000	1,4	7,0	7,8	181		7,3	20,0	1,3	
HESSD 5.125 06/15/28 '23	HESS MIDSTREAM OPERATIONS LP	Oil & Gas Transportation Services	USU4282DAA73	BB+/Ba2/BB+	2 000	3,5	5,9	5,2	197					
HILCO 6.250 11/01/28 '23	HILCORP ENERGY I LP	Oil & Gas Transportation Services	USU43279AH81	BB+/Ba2/-	2 000	3,7	6,5	6,2	261					
HEPX 5.000 02/01/28 '23	HOLLY ENERGY PARTNERS LP	Oil & Gas Transportation Services	USU4377TAF76	NR/WR/BBB-	2 000	3,1	6,0	5,1	204	0,6			2,7	27,5
RKERR 6.875 04/15/40	ROCKIES EXPRESS PIPELINE LLC	Oil & Gas Transportation Services	USU75111AG60	BB+/Ba2/BB+	2 000	9,3	7,2	7,0	352					
RKERR 7.500 07/15/38	ROCKIES EXPRESS PIPELINE LLC	Oil & Gas Transportation Services	USU75111AD30	BB+/Ba2/BB+	1 000	8,7	7,2	7,2	344					
RKERR 3.600 05/15/25 '25	ROCKIES EXPRESS PIPELINE LLC	Oil & Gas Transportation Services	USU75111AK72	BB+/Ba2/BB	2 000	0,8	6,7	3,7	183					
RKERR 4.800 05/15/30 '30	ROCKIES EXPRESS PIPELINE LLC	Oil & Gas Transportation Services	USU75111AL55	BB+/Ba2/BB	2 000	4,9	6,3	5,1	253					
RKERR 4.950 07/15/29 '29	ROCKIES EXPRESS PIPELINE LLC	Oil & Gas Transportation Services	USU75111AJ00	BB+/Ba2/BB	2 000	4,3	6,2	5,2	240					
TGE 7.500 10/01/25 '23	TALLGRASS ENERGY PARTNERS LP	Oil & Gas Transportation Services	USU8302LAH16	BB-/B1/WD	2 000	0,2	7,6	7,5	258					
TGE 5.500 01/15/28 '23	TALLGRASS ENERGY PARTNERS LP	Oil & Gas Transportation Services	USU8302LAD02	BB-/B1/BB-	2 000	3,1	6,9	5,7	299					
TGE 6.000 03/01/27 '23	TALLGRASS ENERGY PARTNERS LP	Oil & Gas Transportation Services	USU8302LAG33	BB-/B1/BB-	2 000	2,3	6,7	6,1	267					
AROCX 6.875 04/01/27 '23	ARCHROCK PARTNERS LP	Oil Related Services and Equipment	USU2214KAA89	BB-/B2/BB	2 000	0,7	6,8	6,8	146					
AROCX 6.250 04/01/28 '23	ARCHROCK PARTNERS LP	Oil Related Services and Equipment	USU2214KAB62	BB-/B2/BB	2 000	3,2	6,4	6,2	255					
OII 6.000 02/01/28 '27	OCEANEERING INTERNATIONAL INC	Oil Related Services and Equipment	US675232AB89	BB/Ba3/-	2 000	3,1	6,3	6,0	240	2,5	0,4	11,9	5,0	15,6
USAC 6.875 09/01/27 '23	USA COMPRESSION PARTNERS LP	Oil Related Services and Equipment	US91740PAF53	B+/B2/BB	2 000	1,0	6,7	6,8	167	0,9	4,8	58,1	1,4	-14,8
MATW 5.250 12/01/25 '23	MATTHEWS INTERNATIONAL CORP	Personal Products	USU57624AA31	B+/B2/BB-	2 000	1,3	7,1	5,4	255	1,9	3,9	10,9	2,5	16,4
AVNTX 7.125 08/01/30 '25	AVIENT CORP	Specialty Chemicals	USU0538GAA05	BB-/Ba3/-	2 000	2,6	6,6	6,9	221	3,1	3,1	16,9	2,7	9,8
ESIX 3.875 09/01/28 '23	ELEMENT SOLUTIONS INC	Specialty Chemicals	USU28361AA88	BB/B1/-	2 000	3,7	6,0	4,2	214	2,3	3,6	19,5	5,6	14,0
FUL 4.250 10/15/28 '23	H.B. FULLER COMPANY	Specialty Chemicals	US40410KAA34	BB-/Ba3/BB	2 000	3,8	5,9	4,4	202	3,5	3,4	15,9	2,8	13,0
FUL 4.000 02/15/27 '26	H.B. FULLER COMPANY	Specialty Chemicals	US359694AB24	BB-/Ba3/BB	2 000	2,4	4,9	4,0	81	3,5	3,4	15,9	2,8	13,0
MTXX 5.000 07/01/28 '23	MINERALS TECHNOLOGIES INC	Specialty Chemicals	USU60088AA67	BB-/Ba3/-	2 000	3,5	6,3	5,2	248	2,2	1,8	18,0		11,0

США: транспорт и недвижимость (2)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
DY 4.500 04/15/29 '24	DYCOM INDUSTRIES INC	Construction & Engineering	USU26723AB92	BB-/Ba3/-	2 000	4,1	5,9	4,8	213	4,3	1,7	11,7	6,1	22,2
FLR 3.500 12/15/24 '24	FLUOR CORP	Construction & Engineering	US343412AC69	BB+/-Ba1/WD	2 000	0,4	6,6	3,5	132	15,5		2,9	4,1	26,9
FLR 4.250 09/15/28 '28	FLUOR CORP	Construction & Engineering	US343412AF90	BB+/-Ba1/-	2 000	3,7	5,7	4,5	186	15,5		2,9	4,1	26,9
FOR 5.000 03/01/28 '23	FORESTAR GROUP INC	Construction & Engineering	USU3455LAB00	BB-/Ba3/-	2 000	3,2	5,9	5,1	202	1,6	1,2	16,0		15,0
SUMX 6.500 03/15/27 '23	SUMMIT MATERIALS LLC	Construction Materials	USU8603VAH51	BB+/-Ba3/-	2 000	0,1	6,4	6,5	-76					
SUMX 5.250 01/15/29 '23	SUMMIT MATERIALS LLC	Construction Materials	USU8603VAJ18	BB+/-Ba3/-	2 000	3,9	5,9	5,4	210					
GFFX 5.750 03/01/28 '23	GRIFFON CORP	Construction Supplies & Fixtures	US398433AP71	B/B3/WD	2 000	3,2	6,5	5,8	255	2,6	3,0	18,6	4,2	76,4
PATK 7.500 10/15/27 '23	PATRICK INDUSTRIES INC	Construction Supplies & Fixtures	USU70335AA91	BB-/B3/-	2 000	0,2	7,1	7,4	-211	3,5	3,3	11,8		14,9
PATK 4.750 05/01/29 '24	PATRICK INDUSTRIES INC	Construction Supplies & Fixtures	USU70335AB74	BB-/B3/-	2 000	4,2	6,3	5,0	251	3,5	3,3	11,8		14,9
GHING 4.750 01/15/28 '23	STANDARD BUILDING SOLUTIONS INC	Construction Supplies & Fixtures	USU85343AD05	BB/B1/BB	2 000	3,2	6,2	4,9	228					
GHING 3.375 01/15/31 '25	STANDARD BUILDING SOLUTIONS INC	Construction Supplies & Fixtures	USU85343AK48	BB/B1/BB	2 000	5,7	6,1	3,9	238					
GHING 4.375 07/15/30 '25	STANDARD BUILDING SOLUTIONS INC	Construction Supplies & Fixtures	USU85343AJ74	BB/B1/BB	2 000	5,1	6,1	4,8	237					
GHING 5.000 02/15/27 '23	STANDARD BUILDING SOLUTIONS INC	Construction Supplies & Fixtures	USU85343AC22	BB/B1/BB	2 000	2,3	6,1	5,1	196					
MTW 9.000 04/01/26 '23	MANITOWOC COMPANY INC	Heavy Machinery & Vehicles	USU56321AA70	B/B1/-	2 000	1,5	9,2	9,0	1385	2,2	2,4	7,2	3,3	7,3
ASHWO 6.625 01/15/28 '23	ASHTON WOODS USA LLC	Homebuilding	USU04537AF00	BB-/B1/-	2 000	1,4	6,6	6,6	271					
BZH 7.250 10/15/29 '24	BEAZER HOMES USA INC	Homebuilding	US07556QB8T13	B+/-B1/-	2 000	2,8	7,0	7,1	300	2,1	5,0	8,1		15,0
BZH 5.875 10/15/27 '23	BEAZER HOMES USA INC	Homebuilding	US07556QBR56	B+/-B1/WD	2 000	2,9	6,4	5,9	239	2,1	5,0	8,1		15,0
KBH 4.800 11/15/29 '29	KB HOME	Homebuilding	US48666KAY55	BB+/-Ba1/-	2 000	4,6	6,0	5,0	209	6,4	1,4	12,0		14,8
KBH 6.875 06/15/27 '26	KB HOME	Homebuilding	US48666KAX72	BB+/-Ba1/WD	2 000	2,2	5,8	6,6	143	6,4	1,4	12,0		14,8
LGIH 4.000 07/15/29 '29	LGI HOMES INC	Homebuilding	USU5286JAB53	BB-/Ba2/-	2 000	4,4	6,9	4,5	319	2,3	6,2	9,6		10,5
MHO 4.950 02/01/28 '23	M/I HOMES INC	Homebuilding	USU6006PAH56	BB/Ba2/BB	2 000	3,1	6,1	5,1	214	4,1	0,1	15,7	37,1	20,0
MTH 3.875 04/15/29 '28	MERITAGE HOMES CORP	Homebuilding	USU58995AJ72	BBB-/Ba1/BB B-	2 000	4,2	5,7	4,1	186	6,3	0,1	16,6		17,6
MTH 5.125 06/06/27 '26	MERITAGE HOMES CORP	Homebuilding	US59001ABA97	BBB-/Ba1/BB B-	2 000	2,6	5,4	5,1	136	6,3	0,1	16,6		17,6
SHEHM 4.750 04/01/29 '24	SHEA HOMES LIMITED PARTNERSHIP A CALIFORNIA LP	Homebuilding	USU82091AE62	BB-/Ba3/-	2 000	4,1	6,3	5,0	254					
SHEHM 4.750 02/15/28 '23	SHEA HOMES LIMITED PARTNERSHIP A CALIFORNIA LP	Homebuilding	USU82091AD89	BB-/Ba3/-	2 000	3,2	6,2	4,9	226					
TPH 5.250 06/01/27 '26	TRI POINTE HOMES INC (DELAWARE)	Homebuilding	US87265HAF64	BB/Ba2/-	2 000	2,6	6,3	5,4	224	3,8	0,9	12,4		12,1
TPH 5.700 06/15/28 '27	TRI POINTE HOMES INC (DELAWARE)	Homebuilding	US87265HAG48	BB/Ba2/-	2 000	3,4	6,2	5,8	230	3,8	0,9	12,4		12,1
WKLYH 4.875 09/15/28 '23	WEEKLEY HOMES LLC	Homebuilding	USU94783AB06	BB-/Ba3/-	2 000	3,6	6,5	5,1	271					
RCL 7.250 01/15/30 '25	ROYAL CARIBBEAN CRUISES LTD	Hotels, Motels & Cruise Lines	USV7780TAM54	BB+/-Ba1/-	2 000	3,0	6,3	6,9	191	14,7	4,0	33,6	2,2	54,2
RCL 5.500 08/31/26 '26	ROYAL CARIBBEAN CRUISES LTD	Hotels, Motels & Cruise Lines	USV7780TAG86	BB+/-Ba2/-	2 000	1,9	5,9	5,5	164	14,7	4,0	33,6	2,2	54,2
RCL 5.375 07/15/27 '26	ROYAL CARIBBEAN CRUISES LTD	Hotels, Motels & Cruise Lines	USV7780TAH69	BB+/-Ba2/-	2 000	2,7	5,8	5,4	178	14,7	4,0	33,6	2,2	54,2
RCL 5.500 04/01/28 '27	ROYAL CARIBBEAN CRUISES LTD	Hotels, Motels & Cruise Lines	USV7780TAE39	BB+/-Ba2/-	2 000	3,3	5,8	5,5	185	14,7	4,0	33,6	2,2	54,2
RCL 7.500 10/15/27	ROYAL CARIBBEAN CRUISES LTD	Hotels, Motels & Cruise Lines	US780153AG79	BB+/-Ba2/-	1 000	2,8	5,6	7,0	159	14,7	4,0	33,6	2,2	54,2
RCL 3.700 03/15/28 '27	ROYAL CARIBBEAN CRUISES LTD	Hotels, Motels & Cruise Lines	US780153AW20	BB+/-Ba2/-	2 000	3,3	5,5	3,9	162	14,7	4,0	33,6	2,2	54,2
TNLXX 4.625 03/01/30 '29	TRAVEL + LEISURE CO	Hotels, Motels & Cruise Lines	USU98340AC36	BB-/Ba3/BB +	2 000	4,7	6,4	5,0	261	3,8	6,2	23,1	3,0	-42,6
TNLXX 6.625 07/31/26 '26	TRAVEL + LEISURE CO	Hotels, Motels & Cruise Lines	USU98340AD19	BB-/Ba3/BB +	2 000	1,6	6,4	6,6	198	3,8	6,2	23,1	3,0	-42,6
AMIND 4.625 05/15/30 '25	AMSTED INDUSTRIES INC	Industrial Machinery & Equipment	USU0018PAG64	BB/Ba3/-	2 000	4,9	6,3	5,0	257					

США: транспорт и недвижимость (3)

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
AMIND 5.625 07/01/27 '23	AMSTED INDUSTRIES INC	Industrial Machinery & Equipment	USU0018PAF81	BB/Ba3/-	2 000	2,7	6,3	5,7	228					
NPO 5.750 10/15/26 '23	ENPRO INDUSTRIES INC	Industrial Machinery & Equipment	US29355XAG25	BB/B2/-	2 000	2,1	6,0	5,7	180	1,0	2,2	22,4	3,3	9,1
MWA 4.000 06/15/29 '24	MUELLER WATER PRODUCTS INC	Industrial Machinery & Equipment	USU6075QAD89	BB/Ba1/-	2 000	4,4	5,7	4,3	195	1,2	1,1	18,8	7,5	17,3
KBR 4.750 09/30/28 '23	KBR INC	IT Services & Consulting	USU2519NAA47	BB-/Ba3/BB+	2 000	3,7	6,6	5,1	279	7,1	2,4	9,0	1,2	26,1
SAIC 4.875 04/01/28 '23	SCIENCE APPLICATIONS INTERNATIONAL CORP	IT Services & Consulting	USU8069CAA90	BB-/B1/-	2 000	3,3	6,1	5,0	216	7,3	3,2	8,8	4,3	21,9
TRS 4.125 04/15/29 '24	TRIMAS CORP	Non-Paper Containers & Packaging	USU89616AE30	BB-/Ba3/-	2 000	4,2	6,1	4,4	229	0,9	3,0	14,7	4,4	11,0
BPYPN 5.750 05/15/26 '23	BROOKFIELD PROPERTY REIT INC	Real Estate Rental, Development & Operations	USU11128AA05	B+/B1/-	2 000	1,7	6,8	5,8	246		17,4	41,5	0,7	
HHH 5.375 08/01/28 '23	HOWARD HUGHES CORP	Real Estate Rental, Development & Operations	USU44255AD65	B+/Ba3/BB	2 000	3,5	6,6	5,6	270	1,0	44,9	7,9	0,8	-0,9
TRNX 7.750 07/15/28 '25	TRINITY INDUSTRIES INC	Renewable Fuels	USU89653AB29	BB+/Ba2/BB	2 000	2,7	6,6	7,4	226	0,0		-126,0	-41,3	-23777,2
IRM 7.000 02/15/29 '25	IRON MOUNTAIN INC	Specialized REITs	USU46009AM50	BB-/Ba3/-	2 000	2,7	6,3	6,8	205	5,6	6,4	34,4	1,9	180,0
IRM 5.625 07/15/32 '26	IRON MOUNTAIN INC	Specialized REITs	USU46009AK94	BB-/Ba3/-	2 000	6,3	6,3	5,8	257	5,6	6,4	34,4	1,9	180,0
IRM 5.250 07/15/30 '25	IRON MOUNTAIN INC	Specialized REITs	USU46009AJ22	BB-/Ba3/-	2 000	5,1	6,1	5,4	239	5,6	6,4	34,4	1,9	180,0
IRM 4.500 02/15/31 '26	IRON MOUNTAIN INC	Specialized REITs	USU46009AL77	BB-/Ba3/-	2 000	5,5	6,0	4,8	228	5,6	6,4	34,4	1,9	180,0
IRM 5.000 07/15/28 '23	IRON MOUNTAIN INC	Specialized REITs	USU46009AH65	BB-/Ba3/-	2 000	3,6	6,0	5,1	209	5,6	6,4	34,4	1,9	180,0
IRM 4.875 09/15/29 '24	IRON MOUNTAIN INC	Specialized REITs	USU46009AG82	BB-/Ba3/-	2 000	4,4	5,9	5,1	213	5,6	6,4	34,4	1,9	180,0
IRM 5.250 03/15/28 '23	IRON MOUNTAIN INC	Specialized REITs	USU46009AE35	BB-/Ba3/-	2 000	3,2	5,9	5,3	199	5,6	6,4	34,4	1,9	180,0
IRM 4.875 09/15/27 '23	IRON MOUNTAIN INC	Specialized REITs	USU46009AD51	BB-/Ba3/-	2 000	2,8	5,8	5,0	181	5,6	6,4	34,4	1,9	180,0
MPW 3.500 03/15/31 '26	MPT OPERATING PARTNERSHIP LP	Specialized REITs	US55342UAM62	B/B1/-	2 000	5,4	11,3	5,4	784	1,3	16,0		0,2	1,7
RITM 6.250 10/15/25 '23	RITHM CAPITAL CORP	Specialized REITs	USU65228AA34	B-/B3/-	2 000	0,2	6,7	6,2	204	1,8	22,9	3,9		18,1
SVC 4.375 02/15/30 '29	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MAY84	B+/B3/-	2 000	4,5	11,1	6,0	757	1,9	9,3	31,1	0,6	-8,3
SVC 4.950 10/01/29 '29	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MBB72	B+/B3/-	2 000	4,3	10,6	6,3	698	1,9	9,3	31,1	0,6	-8,3
SVC 3.950 01/15/28 '27	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MAX02	B+/B3/-	2 000	3,1	9,2	4,6	544	1,9	9,3	31,1	0,6	-8,3
SVC 4.950 02/15/27 '26	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MAW29	B+/B3/-	2 000	2,3	8,2	5,3	421	1,9	9,3	31,1	0,6	-8,3
SVC 4.750 10/01/26 '26	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MBA99	B+/B3/-	2 000	2,0	7,6	5,0	348	1,9	9,3	31,1	0,6	-8,3
SVC 4.500 03/15/25 '24	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MAT99	B+/B3/-	1 000	0,6	7,2	4,6	220	1,9	9,3	31,1	0,6	-8,3
SVC 5.250 02/15/26 '25	SERVICE PROPERTIES TRUST	Specialized REITs	US44106MAV46	B+/B3/-	2 000	1,5	7,1	5,4	269	1,9	9,3	31,1	0,6	-8,3
STWD 4.750 03/15/25 '24	STARWOOD PROPERTY TRUST INC	Specialized REITs	US85571BAL99	BB-/Ba3/BB+	2 000	0,6	7,5	4,8	246	2,0	60,6	11,7		10,7
STWD 4.375 01/15/27 '26	STARWOOD PROPERTY TRUST INC	Specialized REITs	USU85656AH69	BB-/Ba3/BB+	2 000	2,3	6,2	4,6	213	2,0	60,6	11,7		10,7
GT 9.500 05/31/25 '23	GOODYEAR TIRE & RUBBER CO	Tires & Rubber Products	US382550BH30	B+/B2/BB-	2 000	0,0	9,2	9,5	-200	19,7	4,7	7,9	0,9	3,4
GT 5.625 04/30/33 '33	GOODYEAR TIRE & RUBBER CO	Tires & Rubber Products	US382550BK68	B+/B2/BB-	2 000	6,7	6,9	6,1	322	19,7	4,7	7,9	0,9	3,4
GT 5.250 04/30/31 '31	GOODYEAR TIRE & RUBBER CO	Tires & Rubber Products	US382550BJ95	B+/B2/BB-	2 000	5,5	6,5	5,6	277	19,7	4,7	7,9	0,9	3,4
GT 5.000 07/15/29 '29	GOODYEAR TIRE & RUBBER CO	Tires & Rubber Products	US382550BN08	B+/B2/BB-	2 000	4,3	6,5	5,3	271	19,7	4,7	7,9	0,9	3,4
GT 4.875 03/15/27	GOODYEAR TIRE &	Tires & Rubber	US382550BG56	B+/B2/BB-	1 000	2,4	6,0	5,0	188	19,7	4,7	7,9	0,9	3,4

США: прочие отрасли

Бумага	Эмитент	Отрасль	ISIN	Рейтинг (S&P/M/F)	Мин/Лот, \$	Дюрация, лет	YTM, %	Купонная доходность, %	Z spread, б.п.	Выручка TTM, млрд \$	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
HOLX 4.625 02/01/28 '23	HOLOGIC INC	Advanced Medical Equipment & Technology	USU38284AD47	BB+/Ba2/-	2 000	3,1	5,9	4,8	197	4,0	0,3	30,4	8,5	17,9
HOLX 3.250 02/15/29 '23	HOLOGIC INC	Advanced Medical Equipment & Technology	USU38284AF94	BB+/Ba2/-	2 000	4,1	5,7	3,6	185	4,0	0,3	30,4	8,5	17,9
CRL 4.250 05/01/28 '23	CHARLES RIVER LABORATORIES INTERNATIONAL INC	Biotechnology & Medical Research	USU14144AB24	BB/Ba2/BBB-	2 000	3,4	5,7	4,4	184	4,1	2,4	23,1	4,8	15,4
ADTX 6.250 01/15/28 '23	PRIME SECURITY SERVICES BORROWER LLC	Biotechnology & Medical Research	USU7415PAF28	B/B2/-	2 000	3,1	6,5	6,2	254			-8040,2	-4,1	
ADTX 5.750 04/15/26	PRIME SECURITY SERVICES BORROWER LLC	Biotechnology & Medical Research	USU7415PAC96	BB/Ba2/-	2 000	1,6	6,1	5,7	168			-8040,2	-4,1	
ADTX 3.375 08/31/27 '26	PRIME SECURITY SERVICES BORROWER LLC	Biotechnology & Medical Research	USU7415PAG01	BB/Ba2/-	2 000	2,9	5,8	3,6	184			-8040,2	-4,1	
SCS 5.125 01/18/29 '28	STEELCASE INC	Business Support Supplies	US858155AE40	BB+/Ba3/-	2 000	3,9	6,0	5,3	221	3,1	1,0	7,4	5,4	13,2
CMP 6.750 12/01/27 '23	COMPASS MINERALS INTERNATIONAL INC	Commodity Chemicals	USU2038LAA09	B/B2/-	2 000	2,9	8,5	7,1	461	1,1	4,3	16,1	1,5	17,9
IBP 5.750 02/01/28 '23	INSTALLED BUILDING PRODUCTS INC	Construction & Engineering	USU45787AA39	B+/Ba2/-	2 000	3,1	6,4	5,8	247	2,8	1,0	17,0	10,0	49,2
ABCSU 4.000 01/15/28 '23	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO INC	Construction Supplies & Fixtures	USU02383AD68	BB+/Ba2/-	2 000	3,2	5,9	4,2	200					
BECN 4.500 11/15/26 '23	BEACON ROOFING SUPPLY INC	Construction Supplies & Fixtures	USU06688AC62	BB/Ba2/-	2 000	2,2	5,9	4,6	173	9,3	2,7	10,2		25,9
BLDR 5.000 03/01/30 '25	BUILDERS FIRSTSOURCE INC	Construction Supplies & Fixtures	USU08985AJ95	BB-/Ba2/-	2 000	4,7	5,9	5,2	213	17,1	1,1	15,4		37,9
JELD 4.875 12/15/27 '23	JELD-WEN INC	Construction Supplies & Fixtures	USU0452AAD91	BB-/B1/-	2 000	3,1	6,3	5,0	239	4,2	3,2	7,3	2,2	16,4
DOOR 5.375 02/01/28 '23	MASONITE INTERNATIONAL CORP	Construction Supplies & Fixtures	USC5389UAL47	BBB/WR/-	2 000	0,5	5,3	5,4	-11	2,8		13,8	191,6	22,0
VOLTP 4.625 02/01/29 '24	CALPINE CORP	Electric Utilities	USU13055AV78	B+/B2/BB-	2 000	3,9	6,2	4,9	238					
VOLTP 5.125 03/15/28 '23	CALPINE CORP	Electric Utilities	USU13055AU95	B+/B2/BB-	2 000	3,2	6,1	5,3	223					
VOLTP 5.000 02/01/31 '26	CALPINE CORP	Electric Utilities	USU13055AW51	B+/B2/BB-	2 000	5,3	6,1	5,3	237					
VOLTP 4.500 02/15/28 '23	CALPINE CORP	Electric Utilities	USU13055AT23	BB+/Ba2/BB +	2 000	3,2	6,0	4,7	208					
VOLTP 5.250 06/01/26 '23	CALPINE CORP	Electric Utilities	USU13055AR66	BB+/Ba2/BB +	2 000	1,8	5,9	5,3	156					
VOLTP 3.750 03/01/31 '26	CALPINE CORP	Electric Utilities	USU13055AX35	BB+/Ba2/BB +	2 000	5,6	5,8	4,2	206					
AES 4.350 04/15/29 '29	DPL INC	Electric Utilities	US233293AQ29	BB/Ba2/BB	2 000	4,2	5,9	4,6	214	12,5	8,0	26,9	1,7	77,8
FE 2.050 03/01/25 '25	FIRSTENERGY CORP	Electric Utilities	US337932AK39	BBB-/Baa3/B BB-	2 000	0,6	6,0	2,1	87	12,9	6,2	29,5	2,2	13,6
FE 5.100 07/15/47 '47	FIRSTENERGY CORP	Electric Utilities	US337932AJ65	BBB-/Baa3/B BB-	2 000	13,0	6,0	5,9	219	12,9	6,2	29,5	2,2	13,6
FE 3.400 03/01/50 '49	FIRSTENERGY CORP	Electric Utilities	US337932AM94	BBB-/Baa3/B BB-	2 000	14,6	5,8	5,0	212	12,9	6,2	29,5	2,2	13,6
FE 1.600 01/15/26 '25	FIRSTENERGY CORP	Electric Utilities	US337932AN77	BBB-/Baa3/B BB-	2 000	1,4	5,3	1,7	82	12,9	6,2	29,5	2,2	13,6
FE 2.250 09/01/30 '30	FIRSTENERGY CORP	Electric Utilities	US337932AP26	BBB-/Baa3/B BB-	2 000	5,5	5,2	2,6	144	12,9	6,2	29,5	2,2	13,6
FE 2.650 03/01/30 '29	FIRSTENERGY CORP	Electric Utilities	US337932AL12	BBB-/Baa3/B BB-	2 000	5,0	5,2	3,0	139	12,9	6,2	29,5	2,2	13,6
FE 4.150 07/15/27 '27	FIRSTENERGY CORP	Electric Utilities	US337932AH00	BBB-/Baa3/B BB-	2 000	2,8	5,1	4,3	106	12,9	6,2	29,5	2,2	13,6
NRG 6.625 01/15/27 '23	NRG ENERGY INC	Electric Utilities	US629377CC47	BB/Ba2/BB+	2 000	0,0	6,7	6,6	462	28,5	3,7	9,8	-1,6	56,3
NRG 3.875 02/15/32 '27	NRG ENERGY INC	Electric Utilities	USU66962AX68	BB/Ba2/BB+	2 000	6,2	6,1	4,4	239	28,5	3,7	9,8	-1,6	56,3
NRG 3.625 02/15/31 '26	NRG ENERGY INC	Electric Utilities	USU66962AW85	BB/Ba2/BB+	2 000	5,6	6,0	4,1	229	28,5	3,7	9,8	-1,6	56,3
NRG 5.250 06/15/29 '24	NRG ENERGY INC	Electric Utilities	USU66962AQ18	BB/Ba2/BB+	2 000	4,2	6,0	5,4	220	28,5	3,7	9,8	-1,6	56,3
NRG 5.750 01/15/28 '23	NRG ENERGY INC	Electric Utilities	US629377CE03	BB/Ba2/BB+	2 000	3,1	6,0	5,7	202	28,5	3,7	9,8	-1,6	56,3
NRG 3.375 02/15/29 '24	NRG ENERGY INC	Electric Utilities	USU66962AV03	BB/Ba2/BB+	2 000	4,1	5,9	3,7	208	28,5	3,7	9,8	-1,6	56,3
ENS 4.375 12/15/27 '27	ENERSYS	Electrical Components & Equipment	USU2928LAB19	BB+/Ba3/-	2 000	3,1	5,8	4,5	182	3,6	1,0	13,7	7,4	20,0
WCC 7.250 06/15/28 '23	WESCO DISTRIBUTION INC	Electrical Components & Equipment	USU96089AG98	BB/Ba3/BB+	2 000	0,9	6,6	7,1	167	22,2	2,7	7,1		13,7
KFY 4.625 12/15/27 '23	KORN FERRY	Employment Services	USU5007QAA95	BB/Ba3/-	2 000	3,1	6,3	4,8	239	2,8		13,6	1434,2	13,2
ZIP 5.000 01/15/30 '25	ZIPRECRUITER INC	Employment Services	USU9895LAA71	B+/B2/BB-	2 000	4,6	8,2	5,8	446	0,6	0,4	12,9	2,7	-555,5

Развивающиеся страны (3)

Бумага	Эмитент	Страна	Отрасль	ISIN	Рейтинг (S&P/M/F)	МинЛот, \$	Дюрация, лет	YTM, %	Z spread, б.п.	Net debt to EBITDA	Ebitda margin, %	Ebit to interest	ROE, %
CSNAC 4.625 06/10/31 '26	CSN RESOURCES SA	Brazil	Iron & Steel	USL21779AJ97	-/Ba2/BB	200 000	5,6	8,5	487	3,6	19,2	1,7	0,7
CSNAC 7.625 04/17/26 '23	CSN RESOURCES SA	Brazil	Iron & Steel	USL21779AD28	-/Ba2/BB	200 000	0,7	7,6	329	3,6	19,2	1,7	0,7
USIME 5.875 07/18/26 '23	USIMINAS INTERNATIONAL SARL	Brazil	Iron & Steel	USL95806AA06	-/Ba2/BB	200 000	1,8	7,0	273	0,2	6,7	1,5	3,6
ECO 5.875 05/28/45	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AJ82	BB+/-Ba1/BB+	1 000	10,2	8,8	511	1,7	40,0	6,3	23,1
ECO 5.875 11/02/51 '51	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AQ26	BB+/-Ba1/BB+	1 000	11,0	8,7	511	1,7	40,0	6,3	23,1
ECO 7.375 09/18/43	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AE95	BB+/-Ba1/BB+	1 000	9,4	8,6	492	1,7	40,0	6,3	23,1
ECO 8.875 01/13/33 '32	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AS81	BB+/-Ba1/BB+	1 000	5,8	8,1	441	1,7	40,0	6,3	23,1
ECO 4.625 11/02/31 '31	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AP43	BB+/-Ba1/BB+	1 000	5,9	7,7	404	1,7	40,0	6,3	23,1
ECO 6.875 04/29/30 '30	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AN94	BB+/-Ba1/BB+	1 000	4,6	7,3	360	1,7	40,0	6,3	23,1
ECO 8.625 01/19/29 '28	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AT64	BB+/-Ba1/BB+	1 000	3,5	7,0	315	1,7	40,0	6,3	23,1
ECO 4.125 01/16/25	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AK55	BB+/-WR/BB+	1 000	0,5	6,7	149	1,7	40,0	6,3	23,1
ECO 5.375 06/26/26 '26	ECOPETROL SA	Colombia	Oil & Gas Exploration and Production	US279158AL39	BB+/-Ba1/BB+	1 000	1,8	6,3	199	1,7	40,0	6,3	23,1
GPRK 5.500 01/17/27 '24	GEOPARK LTD	Colombia	Oil & Gas Exploration and Production	USG38327AB13	B +/-B+	200 000	2,2	9,5	553	0,9	56,3	9,2	
TDPth 9.000 08/12/29 '25	HERITAGE PETROLEUM COMPANY LTD	Trinidad and Tobago	Oil & Gas Exploration and Production	USP5076HAA16	BB/Ba3/BB	200 000	2,6	7,9	337				
PEMEX 6.375 01/23/45	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QBR20	BBB/B3/B+	10 000	8,9	10,3	670				
PEMEX 6.350 02/12/48 MTN	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QCL41	BBB/B3/B+	10 000	9,3	10,3	670				
PEMEX 6.625 06/15/35 MTN	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71656MAE93	BBB/B3/B+	10 000	7,1	10,0	644				
PEMEX 5.625 01/23/46	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QBX97	BBB/B3/B+	10 000	9,5	9,9	635				
PEMEX 5.500 06/27/44	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QBE17	BBB/B3/B+	10 000	9,8	9,8	624				
PEMEX 5.950 01/28/31	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QDE98	BBB/B3/B+	10 000	5,0	9,7	610				
PEMEX 6.500 01/23/29 MTN	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QCP54	BBB/B3/B+	10 000	3,7	8,9	513				
PEMEX 5.350 02/12/28 MTN	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QCK67	BBB/B3/B+	10 000	3,1	8,3	447				
PEMEX 6.500 03/13/27	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QCG55	BBB/B3/B+	10 000	2,3	8,0	397				
PEMEX 6.490 01/23/27	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QDB59	BBB/B3/B+	10 000	2,2	7,9	389				
PEMEX 4.500 01/23/26	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QBW15	BBB/B3/B+	10 000	1,4	7,7	326				
PEMEX 6.875 08/04/26	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QCB68	BBB/B3/B+	10 000	1,8	7,6	340				
PEMEX 6.875 10/16/25 '25	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QDH20	BBB/B3/B+	10 000	1,2	7,1	246				
PEMEX 4.250 01/15/25	PETROLEOS MEXICANOS	Mexico	Oil & Gas Exploration and Production	US71654QBV32	BBB/B3/B+	10 000	0,5	6,9	163				
CSANC 7.000 01/20/27 '23	COSAN LUXEMBOURG SA	Brazil	Oil & Gas Refining and Marketing	USL20041AD89	BB/Ba2/BB	200 000	0,5	7,1	297	3,9	29,5	1,7	8,6
CSANC 7.500 06/27/30 '26	COSAN LUXEMBOURG SA	Brazil	Oil & Gas Refining and Marketing	USL20041AF38	-/Ba2/BB	200 000	4,1	7,0	312	3,9	29,5	1,7	8,6
CSANC 5.500 09/20/29 '24	COSAN SA	Brazil	Oil & Gas Refining and Marketing	USG25343AB36	BB/-/BB	200 000	4,3	6,8	304	3,9	29,5	1,7	8,6
PETRO 5.625 06/19/47	PETROLEOS DEL PERU PETROPERU SA	Peru	Oil & Gas Refining and Marketing	USP7808BAB38	B/-/CCC+	200 000	10,1	9,7	608		-8,3		
TUPRS 4.500 10/18/24 '24	TURKIYE PETROL RAFINERILERI AS	Turkey	Oil & Gas Refining and Marketing	XS1686704948	-/B2/BB-	200 000	0,2	7,6	228		11,6	18,9	37,6
KLBND 7.000 04/03/49 '48	KLABIN AUSTRIA GMBH	Brazil	Paper Packaging	USA35155AB50	BB+/-/BB+	200 000	11,5	6,8	312	3,9	33,9	1,6	22,7
KLBND 5.750 04/03/29 '29	KLABIN AUSTRIA GMBH	Brazil	Paper Packaging	USA35155AA77	BB+/-/BB+	200 000	4,0	5,9	212	3,9	33,9	1,6	22,7
KLBND 4.875 09/19/27	KLABIN FINANCE SA	Brazil	Paper Packaging	USL5828LAB55	BB+/-/WD	200 000	2,8	6,4	241	3,9	33,9	1,6	22,7
PETRO 4.750 06/19/32	PETROLEOS DEL PERU PETROPERU SA	Paused at 11:14:39	Paused at 11:14:39	USP7808BAA54	B/-/CCC+	200 000	6,1	9,4	584				
NTCOC 6.000 04/19/29 '29	NATURA &CO LUXEMBOURG HOLDINGS SARL	Brazil	Personal Products	USL6552VAA02	BB/-/BB+	200 000	4,0	7,0	319	0,4	15,2	1,4	11,8
NEXA 5.375	NEXA RESOURCES SA	Brazil	Specialty Mining & Metals	USP98118AA38	BBB-/Ba2/BBB-	200 000	2,5	6,1	202	5,7	10,1	-0,4	-22,9

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